



QuickStart

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References

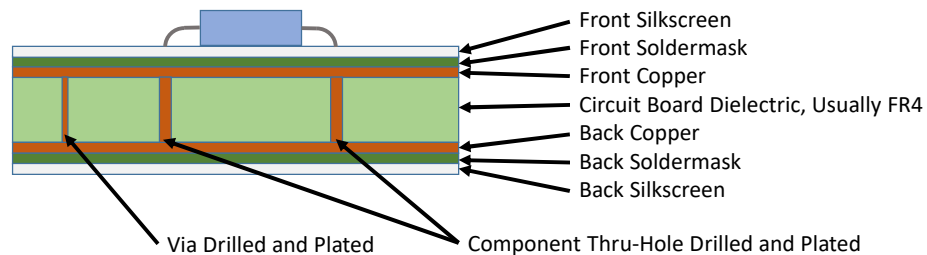
- KiCad Website
 - <https://www.kicad.org/>
- KiCad Tutorials
 - <https://www.youtube.com/c/JohnsBasement>
 - <https://www.youtube.com/c/contextualelectronics>
 - <https://learn.sparkfun.com/tutorials/pcb-basics/all>
- JLCPCB Reference
 - <https://support.jlcpb.com/article/149-how-to-generate-gerber-and-drill-files-in-kicad>
- Misc
 - https://en.wikipedia.org/wiki/Gerber_format

Topics

- Anatomy of a PCB
- Work Flow – How to use the Tools
- KiCad Main – Finding Your Way Around
- KiCad -- Schematic Layout Editor
- KiCad -- PCB Layout Editor
- KiCad – Generating Gerbers, Upload to JLCPCB
- References

Anatomy of a PCB

- Many Steps to Manufacturing a PCB
- “Gerber” Files Used in the Manufacturing Process
- KiCad Creates Gerber Files
- “Layers” Refers to the Number of Copper Layers, Always Even, Up to 30



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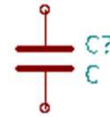
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This is what a circuit board looks like from the side. KiCad needs to generate the Gerber files used in the manufacturing process. In addition to what the copper, silkscreen, and soldermask look like, there's a drill map of all the holes that need to be drilled and what size they are. There are also instructions about whether the holes need to be plated between the top and bottom or left disconnected.

This diagram shows two layers of copper, a front and back layer. But circuit boards can be built of thinner layers alternating copper and the board core material, up to 30 layers.

Anatomy of a PCB

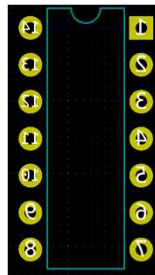
- Schematic Symbols



- Circuit Board Footprints

- ICs

- DIP-14
- SOIC-14



- Resistors

- .3 Inch Axial



- 0603 == .06 x .03 Inch



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We are going to create a Schematic that shows the wiring of our board. We need Symbols. KiCad has a very large library of symbols that you can choose from. And, you can create your own. Some common ones are shown here.

Each Symbol on the Schematic has an Associated Footprint. There are Footprint Libraries as well. For example, the Dual Inline Package was the standard for ICs for many years, then Surface Mount Packages came along. The same for resistors.

KiCad – Work Flow

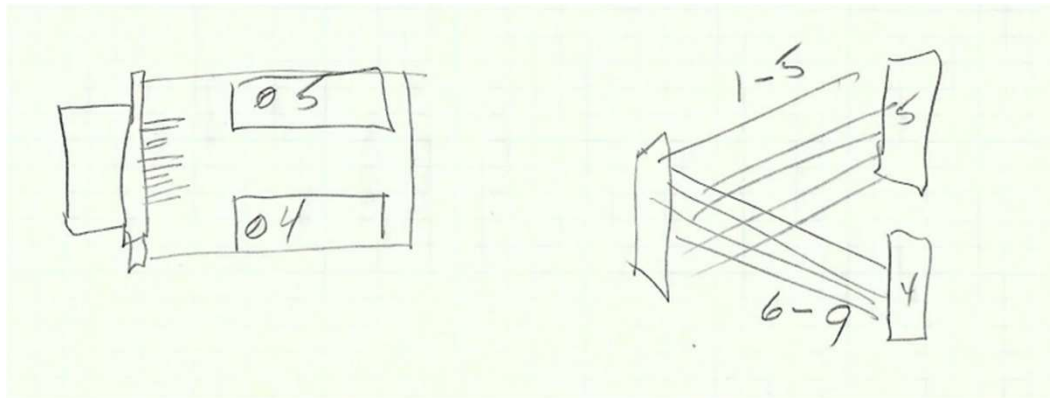
- Hand-Sketched Schematic
 - Generally, circuit flows left to right
- Physical Board Size Constraints
- Mounting Method
- Create a Project
- Schematic Layout Editor
 - Set Page Size
 - Place Symbols from Library
 - Optional Symbol Editor
 - Annotate Schematics
 - Electrical Rule Check
 - Associate Footprint With Component
 - Generate Netlist
- PCB Layout Editor
 - Import Netlist
 - Mounting Holes
 - Footprint Library
 - Optional Footprint Editor
 - Draw Edge Cuts
 - Route the Board
 - Add Silkscreen
 - Design Rule Check
 - 3D Viewer
 - Plot Gerbers
- Gerber Viewer
 - Layer Reviews
- Upload to JLC PCB

This is the Work Flow that I generally use to produce a design. Think of it as a checklist. If you skip a step, the tools will make you go back.

KiCad – Work Flow

- **Hand-Sketched Schematic**
 - Generally, circuit flows left to right
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Example Project – Hand Sketch

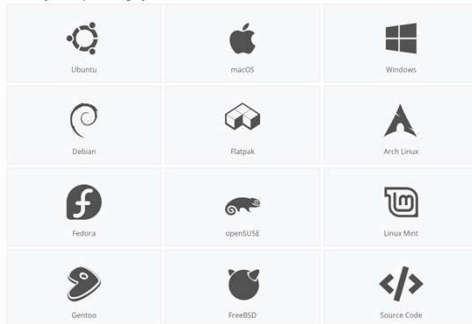


The example project is a DE9 breakout board. The left sketch is a physical layout. The right sketch is a rough schematic. We'll come back to this later.

KiCad

- Pronunciation – KEY-CAD
- Official Site -- <https://www.kicad.org/>
- Installing-- <https://www.kicad.org/download/>

Select your operating system or distribution



• Choose Your Platform

- Windows
- macOS
- Linux in Many Flavors
- FreeBSD
- Source Code

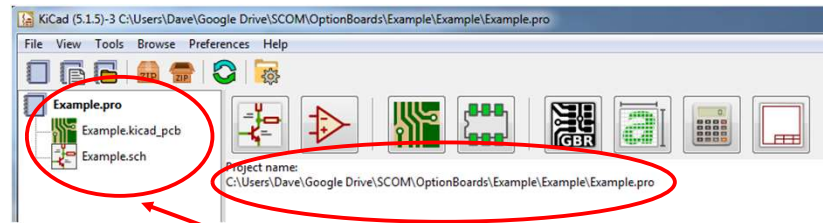
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The name of this tool suite is called KEY CAD.
You can load this tool suite on most platforms.
Today's examples are from Windows.

KiCad – Main Screen

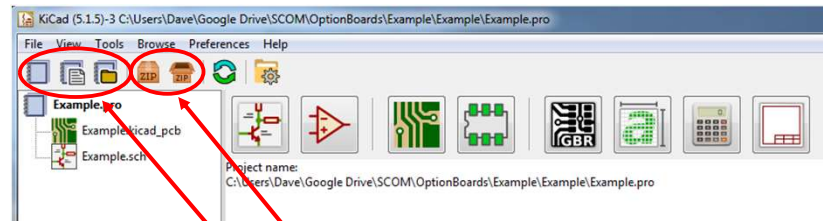


Project Folder Location

Project Files

On the left is a list of the project files. In the right is the project name with the full file path.

KiCad – Main Screen

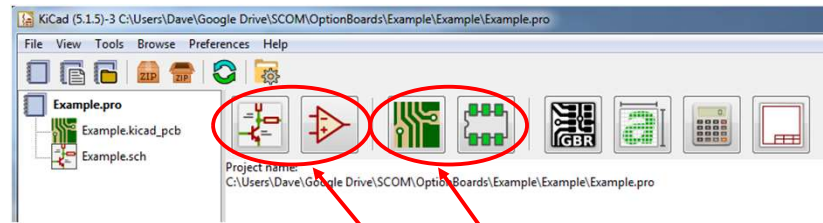


Archive and Unarchive Project

Create and Open Project Files

The left circle of tools are used to create and open project files. We're going to create a project file in a minute. The right circle of tools are used to archive and unarchive project files using Zip.

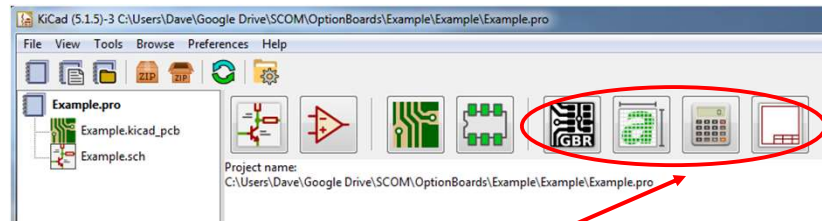
KiCad – Main Screen



- PCB Tools
 - PCB Layout Editor
 - Footprint Editor
- Schematic Tools
 - Schematic Layout Editor
 - Symbol Editor

We'll use the Schematic Tools shortly to create the schematic for our project. Later we'll use the PCB Tools to lay out a circuit board.

KiCad – Main Screen



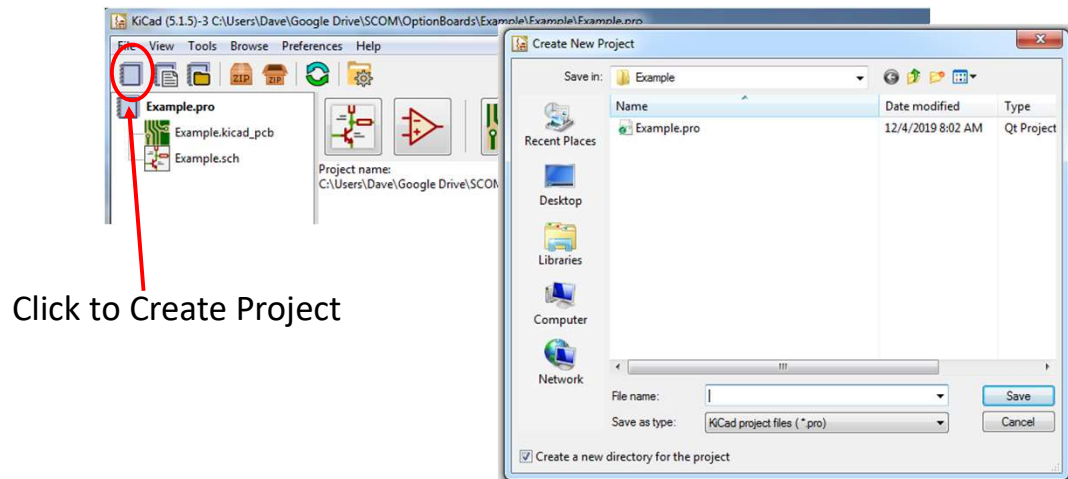
- Gerber Viewer
- Bitmap to Component Converter
- PCB Calculator
- Page Layout Editor

The Gerber Viewer looks at the manufacturing files that we'll send to the circuit board manufacturer. The other tools help with your design.

KiCad – Work Flow

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KiCad – Main Screen



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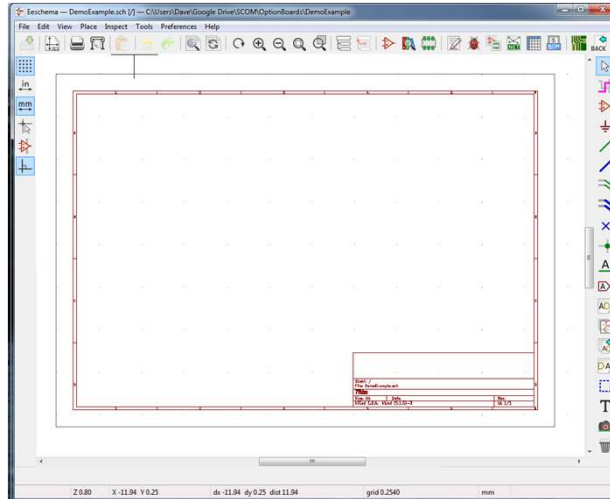
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Click the Create Project Tool. In the dialog, provide a project name. Note the checkbox at the bottom. A new directory can be created to contains the project files.

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Schematic Layout Editor



- Left – Mode Selection
- Top – Viewing and Navigation Tools
- Right – Drawing Tools

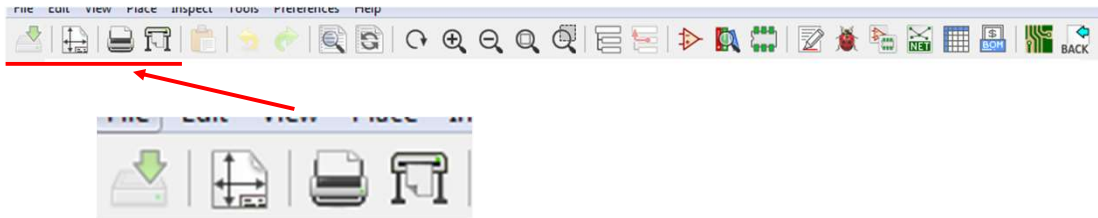
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Left Toolbar is used for Mode Selection.
Top Toolbar contains Viewing and Navigation tools.
Right Toolbar contains Drawing Tools

Schematic Layout Editor



- Save All
- Page Size – Set the schematic sheet size
- Print – Schematic to a Printer
- Plot – Schematic to a PDF

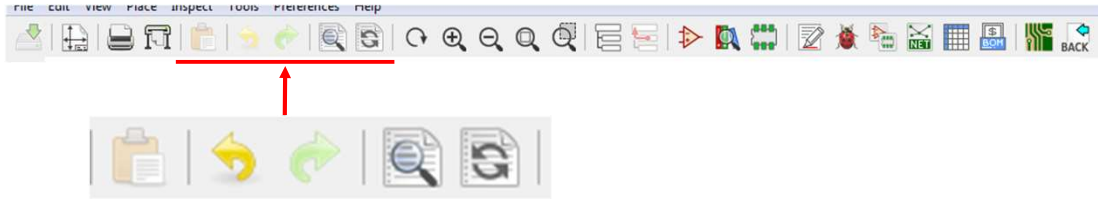
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Looking at the Top Toolbar

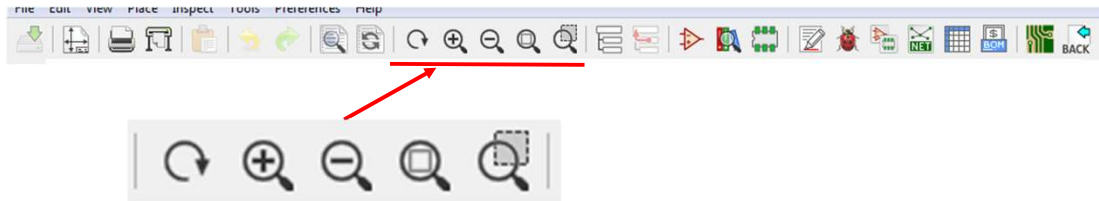
Schematic Layout Editor



- Editing

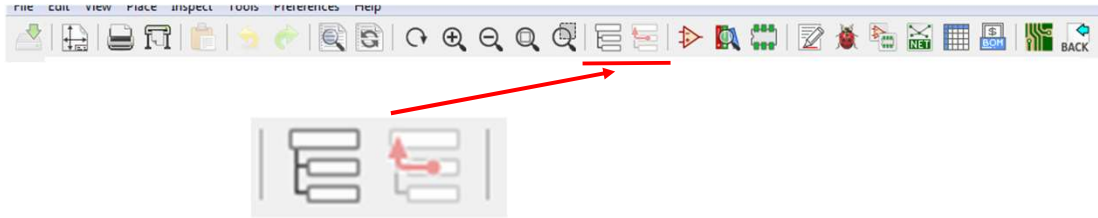
- Paste -- CTRL-V
- Undo – CTRL-Z
- Redo – CTRL-Y
- Find Symbols and Text – CTRL-F
- Find and Replace Symbols and Text

Schematic Layout Editor



- Schematic View
 - Redraw View – F3
 - Zoom In – F1, also Scroll Wheel
 - Zoom Out – F2 , also Scroll Wheel
 - Zoom to Fit Screen – HOME
 - Zoom to Selection – Mode Button

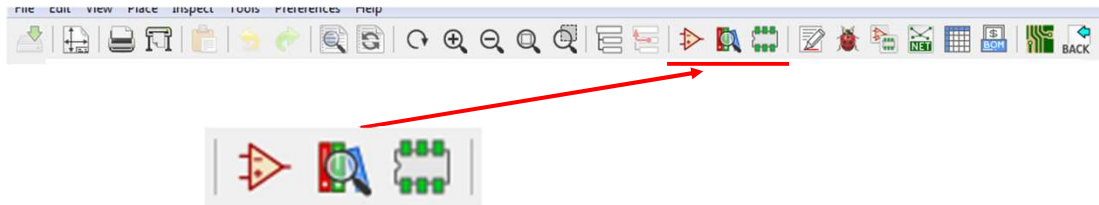
Schematic Layout Editor



- Multiple Schematic Sheets
 - Navigate Schematic Hierarchy
 - Leave Sheet

These are to move around in multiple schematic sheets. We aren't going to use these today.

Schematic Layout Editor

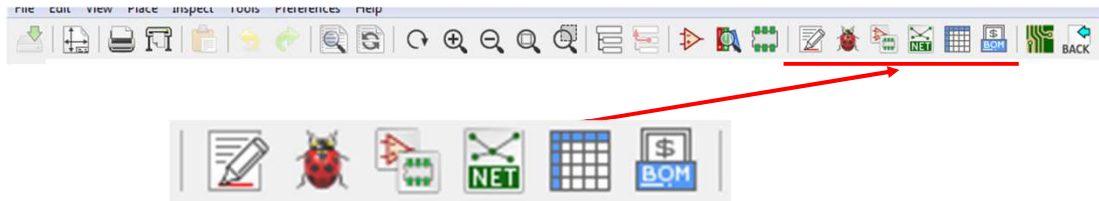


- Symbols and Footprints
 - Create, Delete and Edit Symbols
 - Browse Symbol Libraries – *Spend Some Time Here*
 - Create and Edit Symbols

These tools let you work with Symbols and Footprints.

I recommend that you take some time to browse the Symbol Libraries. The libraries are very extensive.

Schematic Layout Editor

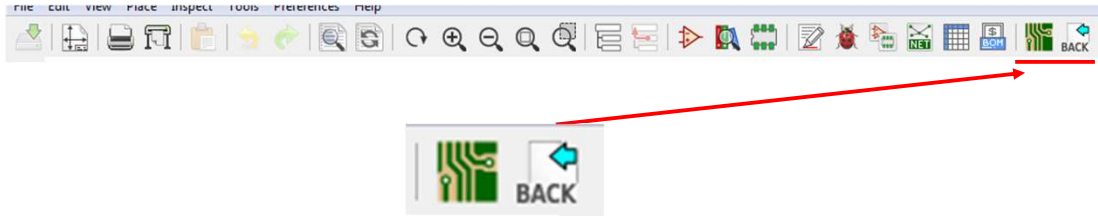


- **Process Schematic**

- Annotate Schematic Symbols – Adds Reference Designators
- Perform Electrical Rules Check – Find Errors that Would Prevent Netlist
- Assign PCB Footprints to Schematic Symbols – Resolve Errors from Check
- Generate Netlist – Will be used by PCB Layout Editor
- Edit Symbol Fields – Resolve Errors from Check
- Generate Bill of Materials – Parts List

There are tools to process the schematic that you enter. We'll be using several of these today.

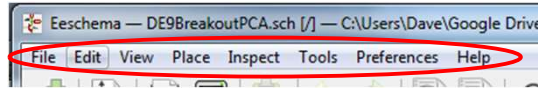
Schematic Layout Editor



- Start the PCB Layout Editor
- Back-Import Footprint Assignment

Once we have the schematic entered and processed, we'll be ready to start the PCB Layout Editor using this icon.

Schematic Layout Editor



- Menu
 - File Management
 - Editing
 - Alternate Way to Access Tools
 - Preferences
 - Help – List Hotkeys

There is the usual menu to access feature of the program. Be sure to use Help to access the manual pages. The manual is included in the install package and is loaded locally for quick access.

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Schematic Layout Editor



Page Size – Set the schematic sheet size

Set Paper Size

Set Date

Set Title Block Info

Click OK.

Page Settings

Paper

Size: **A 8.5x11in**

Orientation: **Landscape**

Custom paper size:

Height: 279.400 mm

Width: 431.800 mm

Layout Preview

Title Block Parameters

Number of sheets: 1 Sheet number: 1

Issue Date: 2022-01-29 <<< 1/29/2022 >>> Export to other sheets

Revision: 1.0 Export to other sheets

Title: DES Breakout Board Export to other sheets

Company: JHK Labs Export to other sheets

Comment1: Export to other sheets

Comment2: Export to other sheets

Comment3: Export to other sheets

Comment4: Export to other sheets

Page layout description file: Browse...

OK **Cancel**

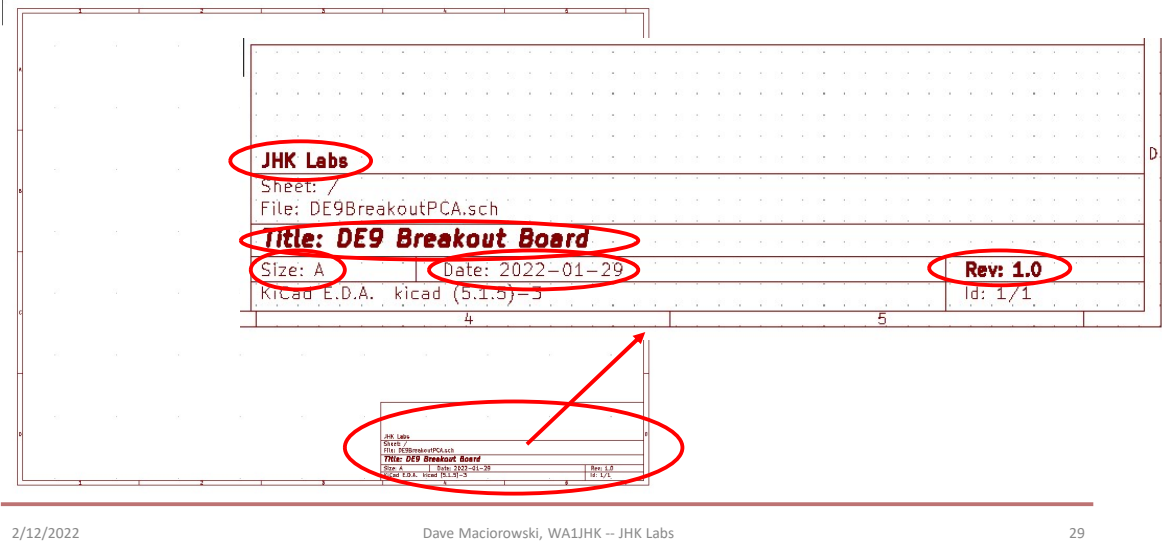
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When done click OK.

Schematic Layout Editor



Sheet is A size, 8.5x11.

Title block contains your entries

Schematic Layout Editor

- Left Toolbar – Select Mode



- Turn the Grid On and Off – Blue is On
- Switch Units to Inches – Blue is Selected
- Switch Units to Millimeters -- Blue is Selected
- Choose Cursor Shape – Blue is Full Screen
- Toggle Visibility of Invisible Pins On Symbols – Blue is On
- Toggle Free Angle vs. 90 Degrees

The left toolbar sets modes. I use the defaults. Adjust to your liking as needed.

Schematic Layout Editor

- Right Toolbar



- Select Item – Click then Select Item
- Highlight Net – Click then Select Net
- Place Symbol – Click then Select and Place Symbol
- Place Power Port – Click then Select and Place Symbol
- Place Wire – Click then Place Single Connection
- Place Bus – Click then Place Bus of Connections
- Place Wire to Bus Entry – Click then Attach Wire to Bus
- Place Bus to Bus Entry – Click to Attach Bus to Bus

Schematic Layout Editor

- Right Toolbar



- Place No Connection Flag – Tell Checker it's ok not to Connect
- Place Junction – Connect Two Crossed Wires
- Place Net Label
- Place Global Label
- Place Hierarchical Label
- Create Hierarchical Sheet
- Place Hierarchical Label Imported from Another Sheet
- Place Hierarchical Pin in Sheet

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Grayed descriptions are for working with multiple sheets in a schematic. We're not doing that today.

Schematic Layout Editor

- Right Toolbar

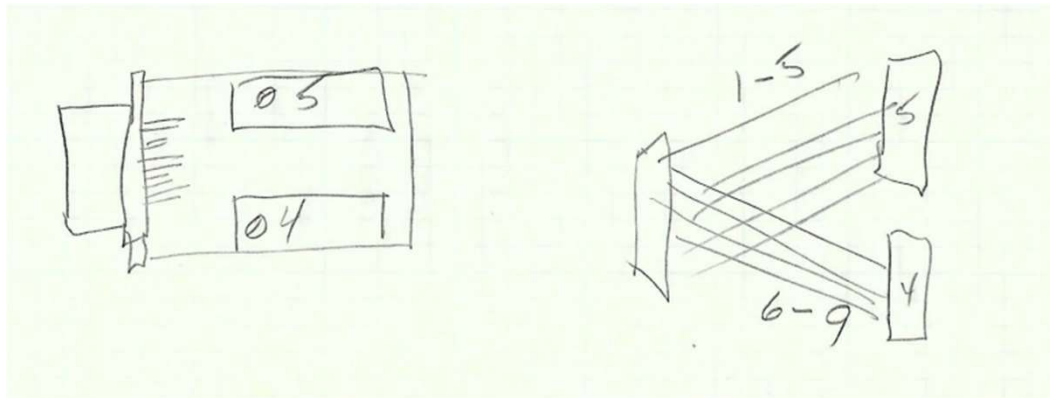


- Draw Graphic Lines on the Schematic Sheet
- Place Descriptive Text on the Schematic Sheet
- Place a Picture on the Schematic Sheet
- Delete an Item

KiCad – Work Flow

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Example Project – Hand Sketch



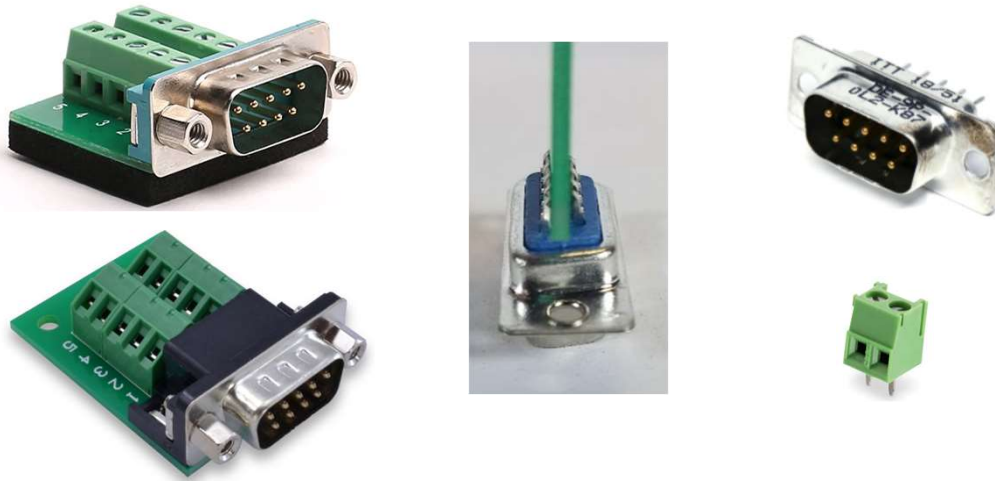
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Here's the example project, again. The diagram on the right side is the rough schematic. We need to put that into the Schematic Layout Editor. We need to pick some parts.

Example Project – Parts



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On the left are a couple examples of DE9M breakout boards. These use a PCB Mount connector.

Instead, we are going to use a DE9 male connector like you would solder on the end of a cable. We are going to use this connector as a straddle-mount connector. Take a look at this middle picture. Our circuit board will fit nicely between the upper and lower row of connector pins.

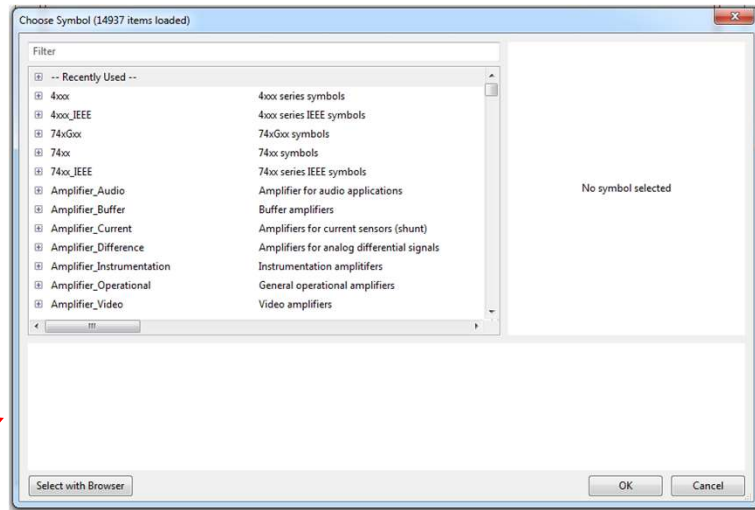
On the right are the parts we're going to use.

Schematic Layout Editor



Click Place Symbol
then Click Sheet

Symbol Library
selection dialog



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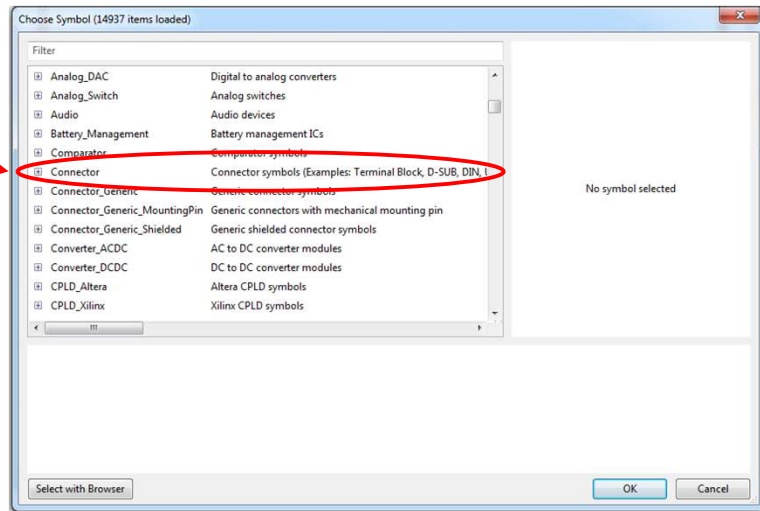
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Click Place Symbol from the Right Toolbar. The Choose Symbol dialog is displayed.

Schematic Layout Editor

Scroll to Connector
Category



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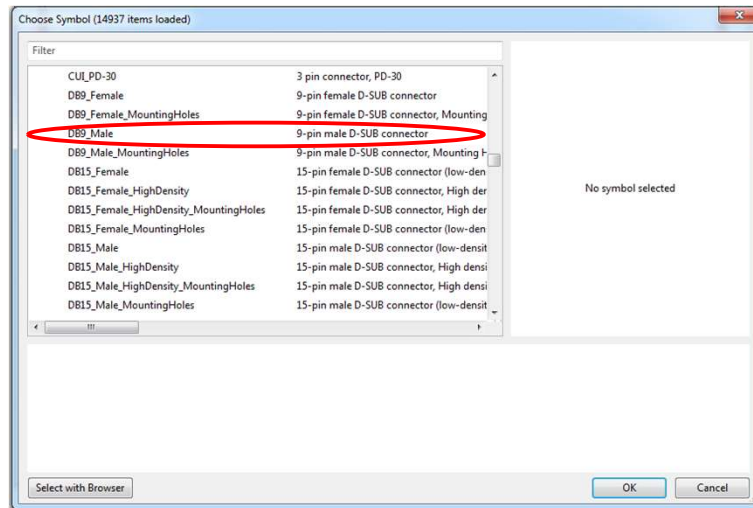
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As you scroll thru the list you'll see how many categories of symbols there are.
Open the Connector category,

Schematic Layout Editor

Scroll to DB9_Male
Connector →



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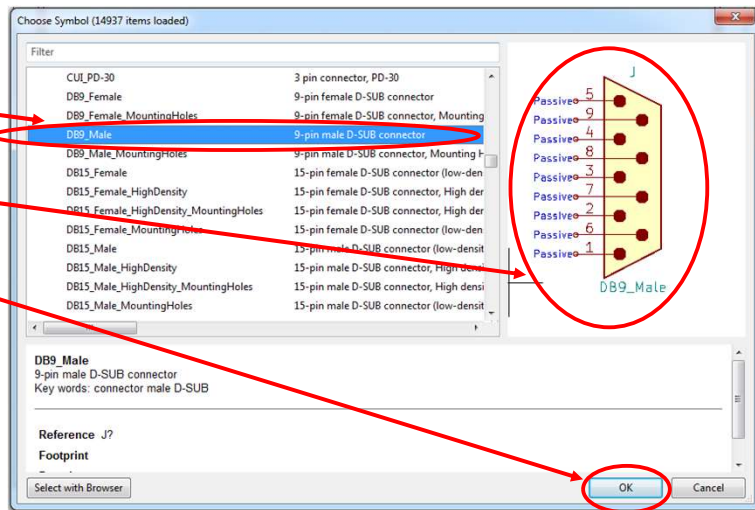
Scroll down to the DB9 connector. (A misnomer. It's actually a DE9.)
Click to see the symbol.

Schematic Layout Editor

Click Symbol Name

Review Symbol

Click OK to Select



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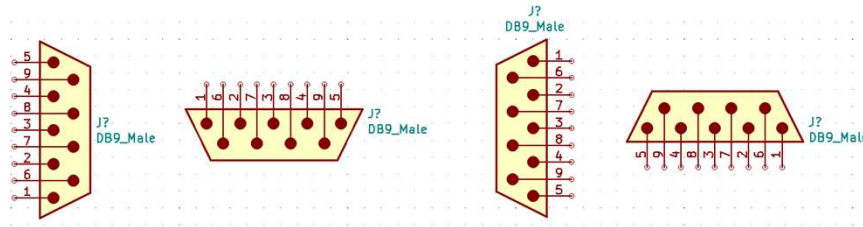
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Just like the physical connector, pins 1 thru 5 are on the top, 6 thru 9 are on the bottom. Click OK to place.

Schematic Layout Editor

Press R to Rotate the Symbol to the Position You Need on the Sheet. Click to Place.



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Once it is selected, you can rotate the symbol before placing it on the sheet. Press R for each 90-degree rotation.

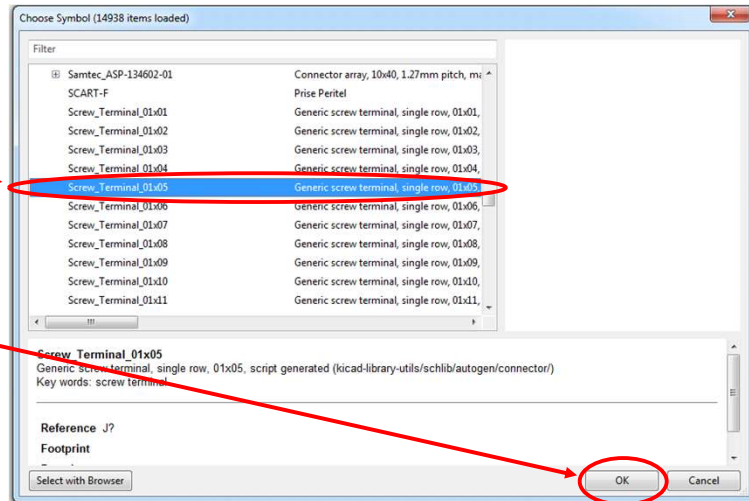
Schematic Layout Editor

Click Sheet

Scroll to
Screw_Terminal_01x05

Click OK

Click to Place on Sheet



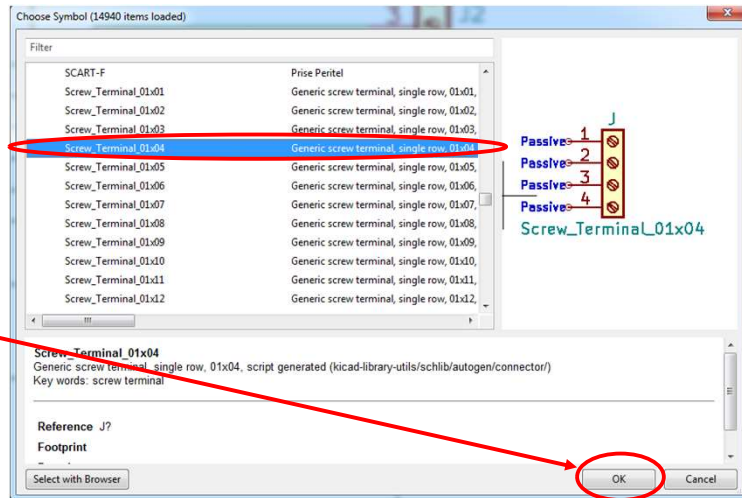
Schematic Layout Editor

Click Sheet

Scroll to
Screw_Terminal_01x04

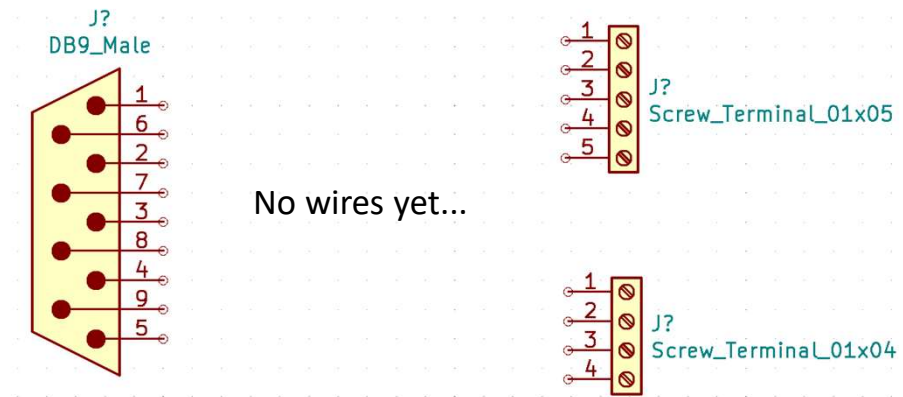
Click OK

Click to Place on Sheet



Schematic Layout Editor

Schematic So Far...



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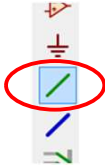
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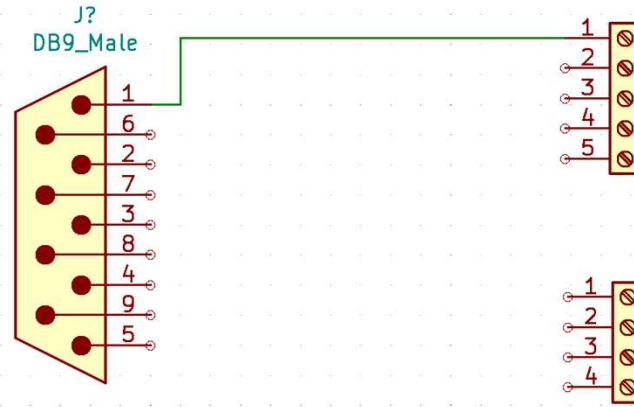
Here's the schematic so far. Now to add wires.

Schematic Layout Editor

Click Place Wire



Click Start "Bubble"
Click Corner
Click End "Bubble"
On Each Wire...



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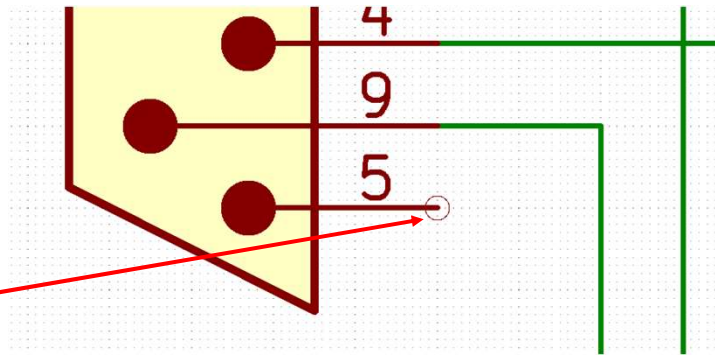
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To place a wire, we click the Place Wire tool on the right toolbar. Click the "bubble" on pin 1 and run it over to pin 1 on the 5-pin terminal strip and click the bubble there. First wire done. Do the same thing for the other 8 wires.

Schematic Layout Editor

Zoom In for Detail
on “Bubbles”

Click in the Middle
of the “Bubble”



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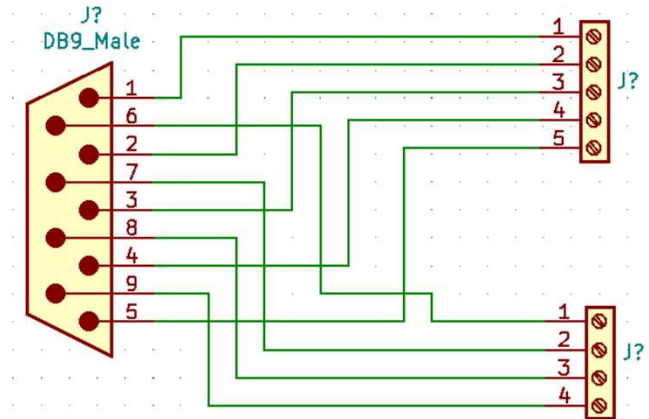
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Here's an enlarged view of the connection point to pin 5 of the DE9 connector. You must click in the middle of the “bubble” to make the connection.

ProTip: Zoom In to click in the bubble, Zoom Out to route across the schematic page, Zoom back In to click at the destination.

Schematic Layout Editor

Schematic Done!



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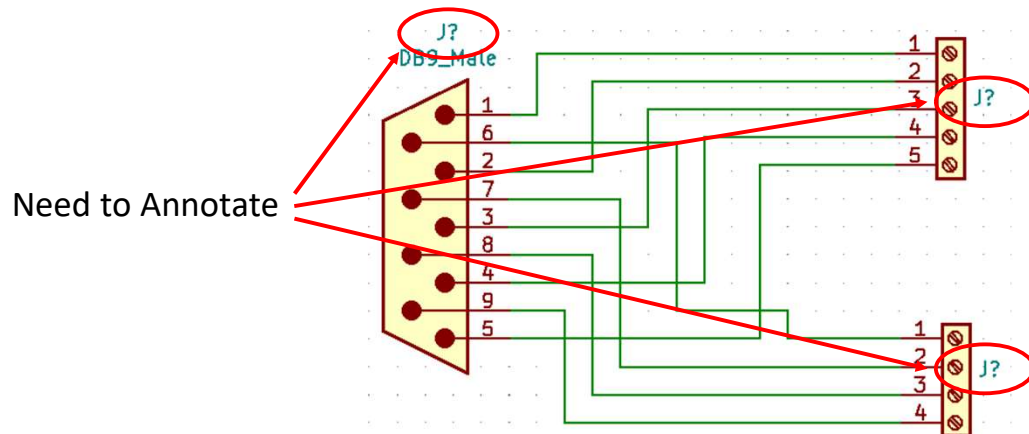
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Schematic is all wired. We wired DB9 pin 1 to first terminal strip pin 1, then thru 5. This is the top row of pins on the DE9. We do the same for 6 thru 9 to the second terminal strip.

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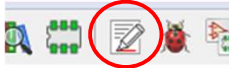
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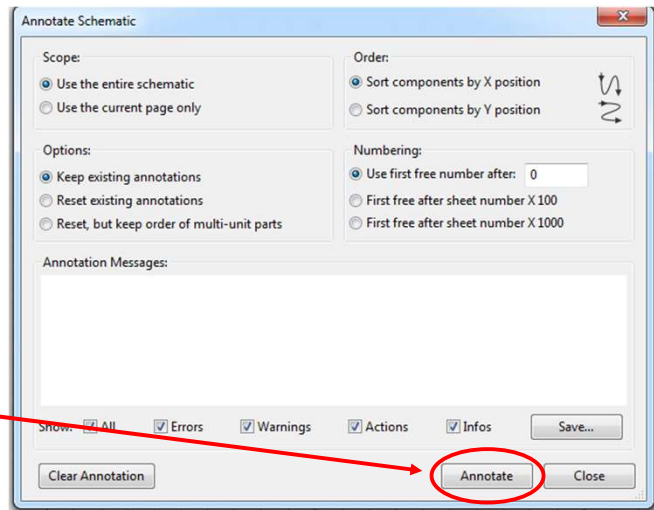
See the J question mark on each connector? Those are the reference designators and need to be numbered. That's called Annotation.

Schematic Layout Editor

Click Annotate Icon



Click Annotate on the dialog



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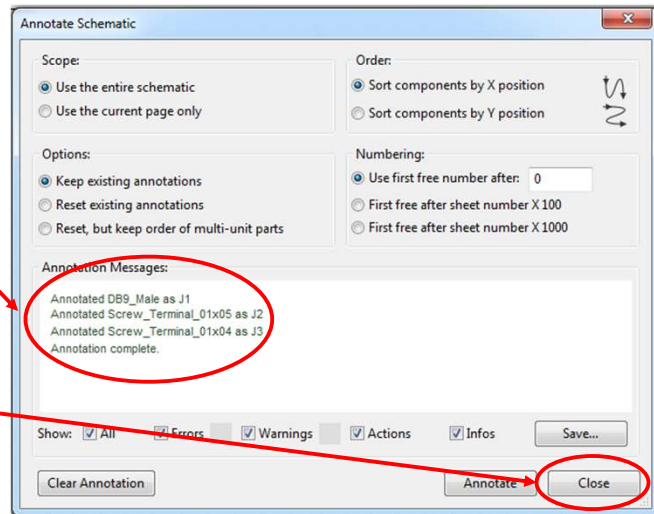
50

On the top toolbar, click Annotate. That brings up the Annotate Schematic dialog. For most applications, I use the defaults. Click the Annotate button.

Schematic Layout Editor

Annotation Results

Click Close



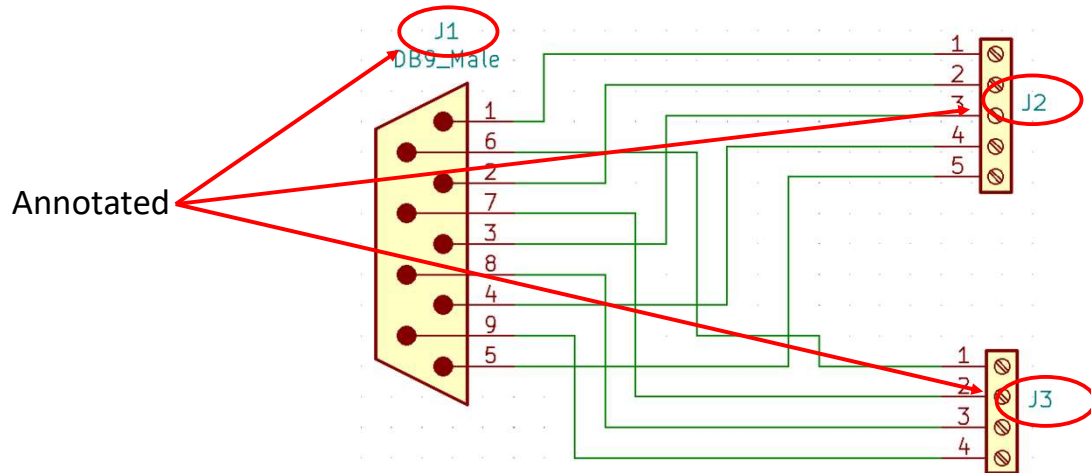
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As Annotation processes the components on the schematic, it lists a log of what it did, shown here. Click Close when done.

Schematic Layout Editor



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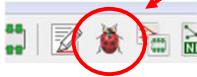
Here's the schematic after annotation.

KiCad – Work Flow

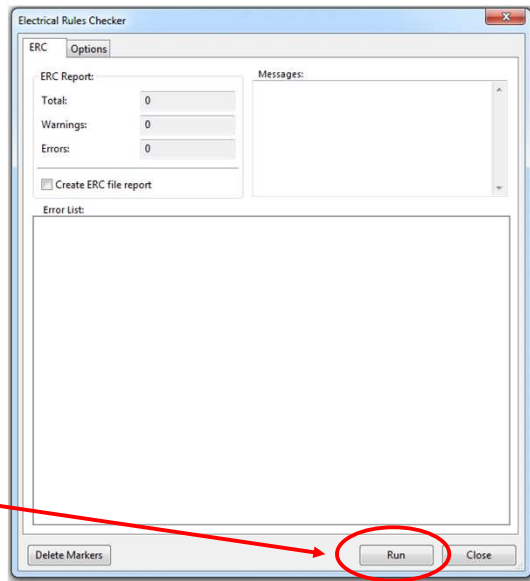
- Hand-Sketched Schematic
 - Generally, circuit flows left to right
- Physical Board Size Constraints
- Mounting Method
- Create a Project
- Schematic Layout Editor
 - Set Page Size
 - Place Symbols from Library
 - Optional Symbol Editor
 - Annotate Schematics
 - **Electrical Rule Check**
 - Associate Footprint With Component
 - Generate Netlist
- PCB Layout Editor
 - Import Netlist
 - Mounting Holes
 - Footprint Library
 - Optional Footprint Editor
 - Draw Edge Cuts
 - Route the Board
 - Add Silkscreen
 - Design Rule Check
 - 3D Viewer
 - Plot Gerbers
- Gerber Viewer
 - Layer Reviews
- Upload to JLC PCB

Schematic Layout Editor

Click Electrical Rule Check
Icon



Click Run



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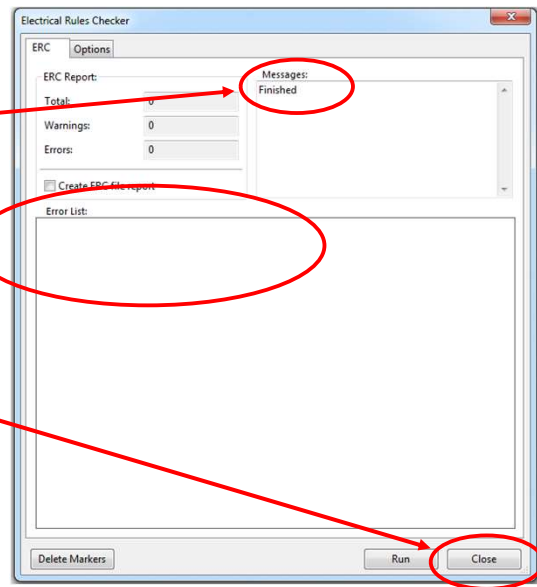
Click the Electrical Rule Check Icon. On this dialog, click Run.

Schematic Layout Editor

Finished, No Errors

Check for Errors

Click Close



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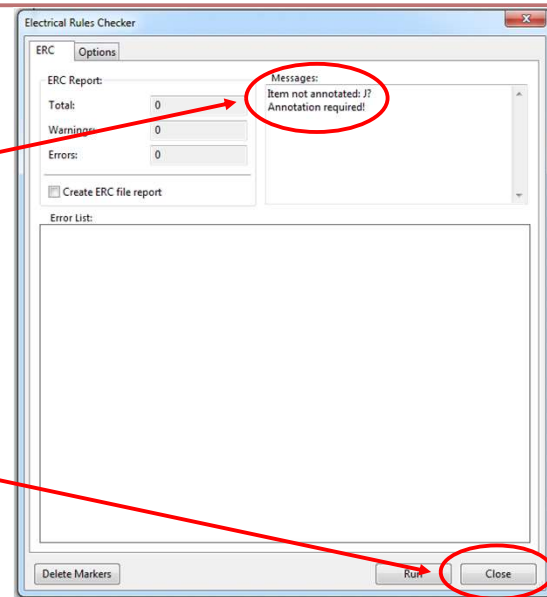
55

Since we connected all the pins on the connectors, there are no errors. Always look carefully at the Messages and Error List.

Schematic Layout Editor

Example of Running the
Electrical Rule Check Before
Annotation

Click Close



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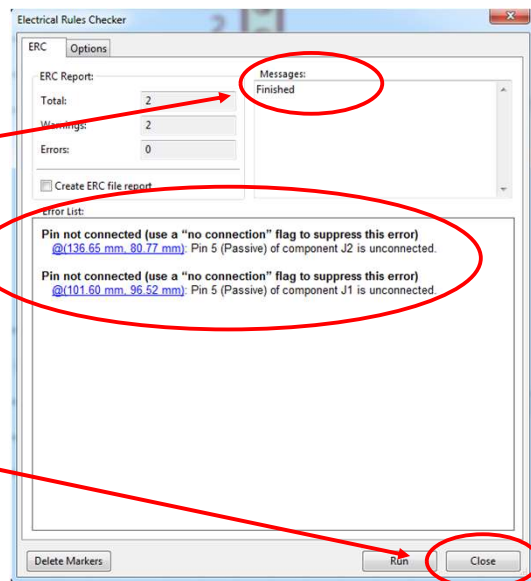
As an example, here's the report if the schematic is not annotated. Just go back to annotation, then run the Annotation.

Schematic Layout Editor

Example of Running the
Electrical Rule Check with a
Missing Connection

Check for Errors

Click Close



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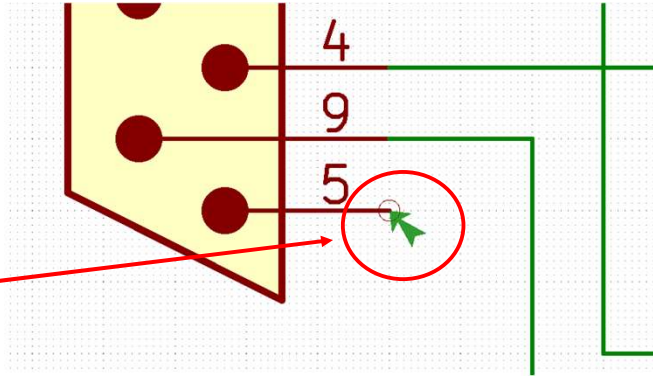
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As an example, here's the report if there's unconnected pins. Check for Errors. For these types of errors, the tool adds Markers on the schematic to help locate the issue.

Schematic Layout Editor

Green Marker
Arrows Point to Rule
Check Issues



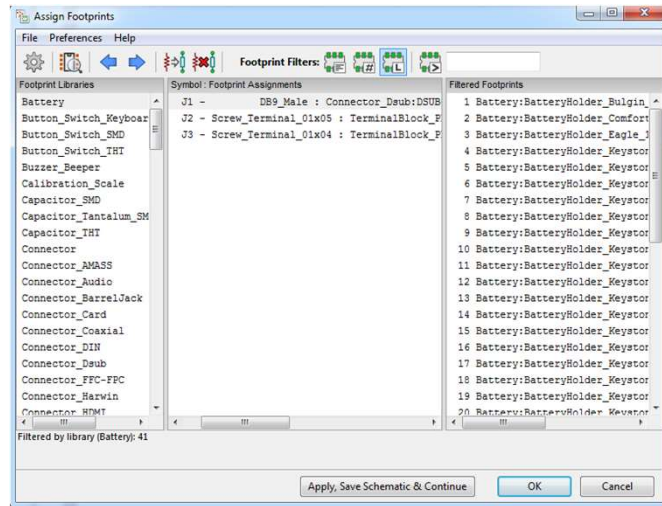
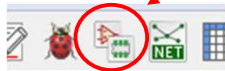
Green Marker Arrows point to issues found during the Electrical Rule Check. You need to resolve each of these issues. If the pin is supposed to be unconnected, there's a symbol in the right toolbar for that.

KiCad – Work Flow

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Schematic Layout Editor

Click Assign Footprints
Icon



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Click the Assign Footprints icon. We need to work down the list in the center and assign footprints for each symbol.

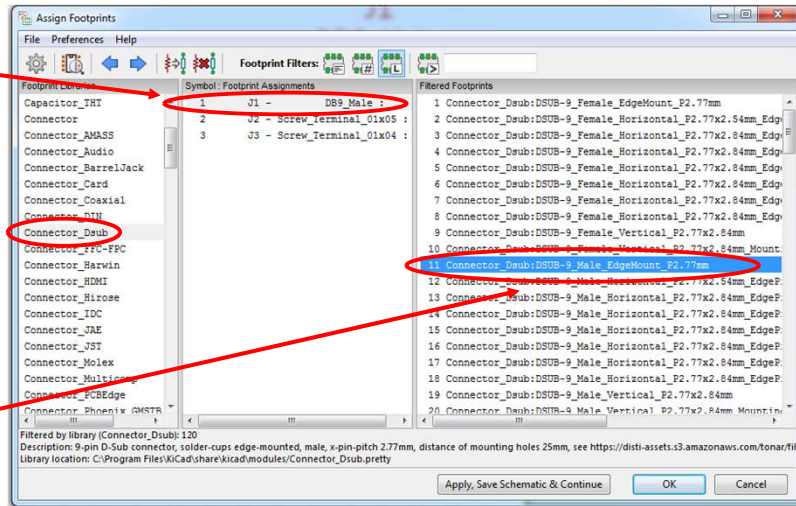
Tip: Column widths in this dialog are all adjustable. Spread it out as wide as your screen to be able to read everything.

Schematic Layout Editor

Click J1

Select Library
Category

Double-Click
Footprint



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Select the first component that requires a footprint.

Select which library the footprint should be stored in.

Double-click the footprint for your design.

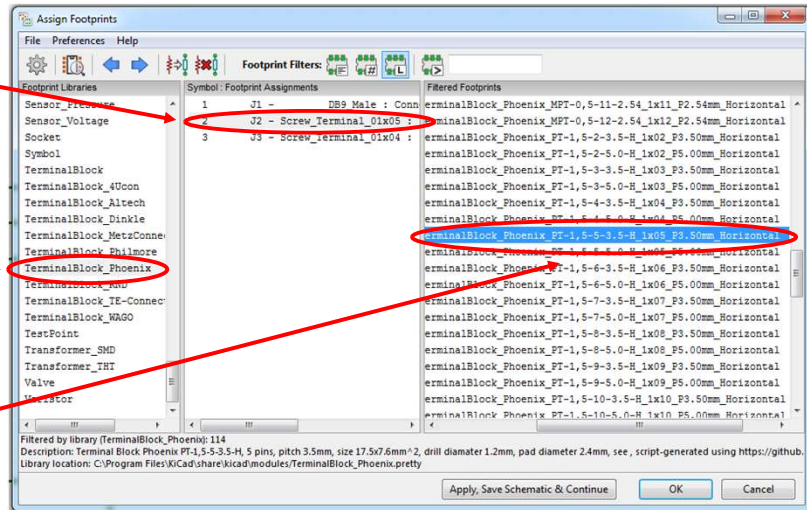
Pro Tip: Use the Footprint Browser ahead of time to find what you need for your design.

Schematic Layout Editor

Click J2

Select Library
Category

Double-Click
Footprint



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Select the second component that requires a footprint.

Select which library the footprint should be stored in. I happen to know that Phoenix has the terminal strip footprint we need for these 3.50 mm pitch terminal strips.

Double-click the footprint for your design.

Pro Tip: Use the Footprint Browser ahead of time to find what you need for your design.

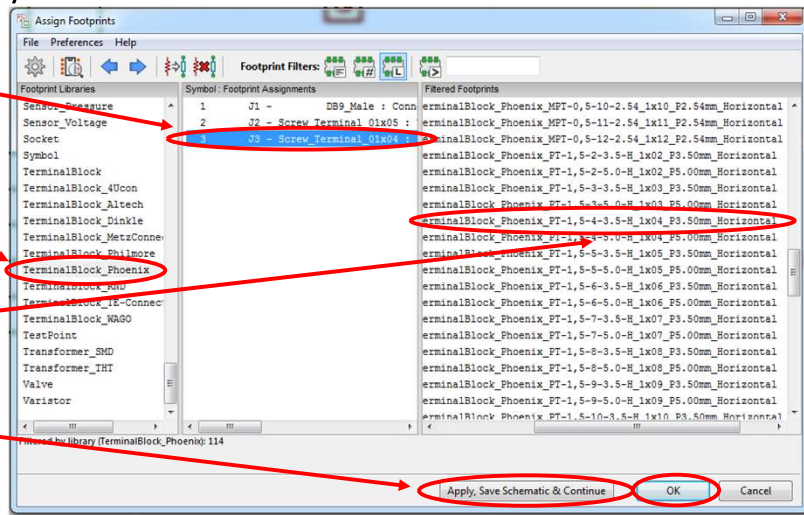
Schematic Layout Editor

Click J3

Select Library
Category

Double-Click
Footprint

Apply
then OK



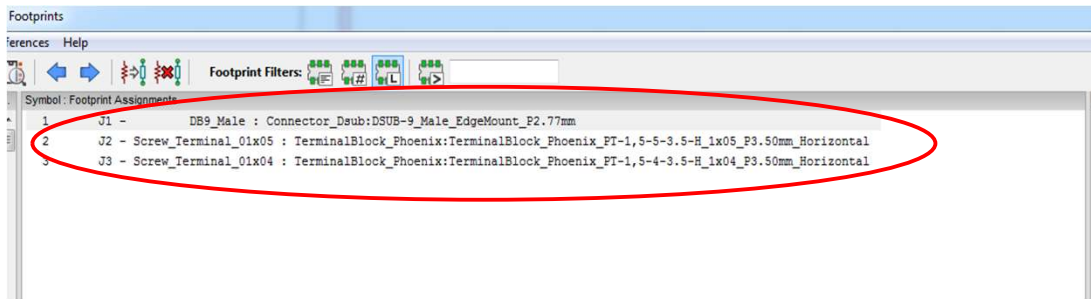
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- Select the last component that requires a footprint.
- Select which library the footprint should be stored in, another terminal strip.
- Double-click the footprint for your design.
- Click Apply to your Schematic.
- Click OK.

Schematic Layout Editor



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I widened the window to see the results.
Here are all the footprint assignments.

KiCad – Work Flow

- Hand-Sketched Schematic
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 - 3D Viewer
 - Plot Gerbers
- Gerber Viewer
 - Layer Reviews
- Upload to JLC PCB

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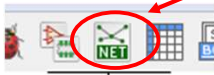
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The last step in the Schematic is to Generate the Netlist

Schematic Layout Editor

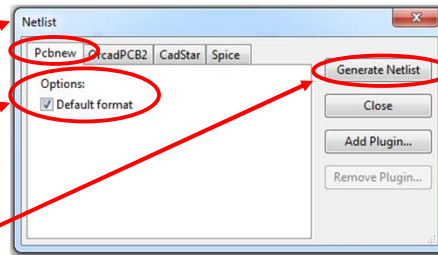
Click Generate Netlist Icon



Review Dialog

Use Defaults

Click Generate Netlist



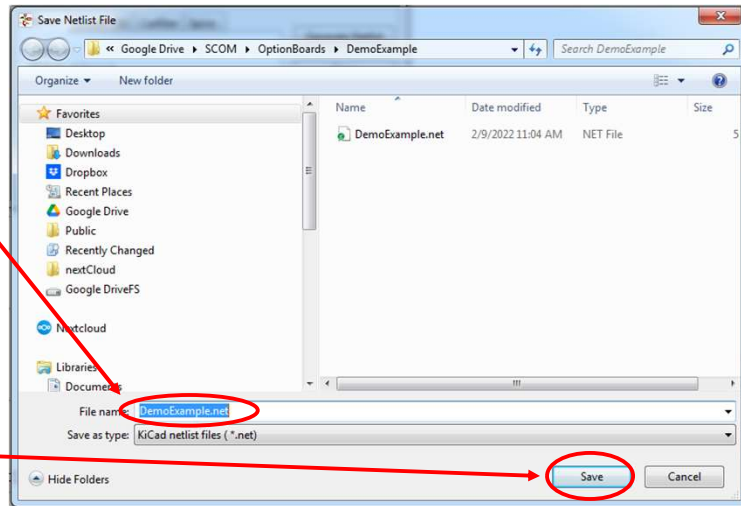
Use the defaults.

Click Generate netlist.

Schematic Layout Editor

Use Default

Click Save



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Use the default filename.
Click Save.

KiCad – Work Flow

- Hand-Sketched Schematic
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- Upload to JLC PCB

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That completes the schematic.
We're now ready to lay out the circuit board.

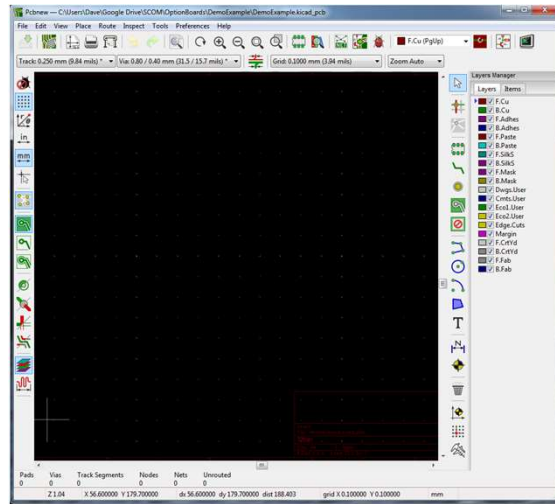
Schematic Layout Editor

Click the
PCB Layout Editor



On the Top Toolbar, click the PCB Layout Editor icon.
This icon works on the Schematic screen or the Main screen.

PCB Layout Editor



- Left – Mode Selection
- Top – Viewing and Misc Tools
- Top – Auxiliary Toolbar
- Right – Drawing Tools
- More Right -- Layers Manager

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This is the PCB Layout Editor main screen.
Yes, there's more icons in the toolbar.
[Summary above]

PCB Layout Editor



- Top Toolbar
 - Identical to the Schematic Layout Editor Toolbar except for a few Icons we aren't using for today's example.

Here's the toolbar. It's the same as the Schematic Layout Editor with a few new icons we're not using today.

PCB Layout Editor

- Left Toolbar – Select Mode



- Turn the Grid On and Off – Blue is On
- Switch Units to Inches – Blue is Selected
- Switch Units to Millimeters -- Blue is Selected
- Choose Cursor Shape – Blue is Full Screen
- Toggle Visibility of Invisible Pins On Symbols – Blue is On
- Toggle Free Angle vs. 90 Degrees

I use the defaults. Adjust to your liking.

PCB Layout Editor



- Left Toolbar – Select Mode
- Many more mode settings that we aren't using in today's example.

There's lots more settings that can be useful in more complex designs. See the tutorials and help file.

PCB Layout Editor

Right Toolbar



- Select Item
- Highlight Net
- Display Local Rats Nest
- Add Footprints
- Route Tracks
- Add Vias
- Add Filled Zones
- Add Keepout Areas

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I use the defaults. Adjust to your liking.

PCB Layout Editor

Right Toolbar



- Add Graphic Lines
- Add Graphic Circles
- Add Graphic Arcs
- Add Graphic Polygons
- Add Text
- Add Dimension
- Add Layer Alignment Target
- Delete Item

I use the defaults. Adjust to your liking.

PCB Layout Editor

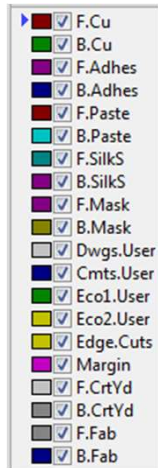
Right Toolbar



- Place Axis Origin (Only for some plot formats)
- Set Grid Origin
- Measure Distance

I use the defaults. Adjust to your liking.

PCB Layout Editor



Layer Manager

- Control Display of each Layer in the Drawing Area
- The Blue Arrow Defines Where Operations Occur

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The Layer Manager is an important tool that we will be using today. These control the layer displayed in the drawing area AND the blue arrow selects the layer being drawn on.

The checkmarks enable that layer of the design to be viewed in the drawing area of the PCB Layout Editor.

The blue arrow selects the layer that will be affected when a modification to the design is made.

More about the Layer Manager when we load the Netlist.

PCB Layout Editor



Auxiliary Toolbar Mode Selections

- Track Width
- Via Size
- Auto Track Width Select
- Grid Step Size
- Zoom Step Size

With these tools, you can modify the width of the Track (trace) and the size of any Via that you place.

The Grid that is displayed and the grid that the routes and components are how accurately you can place footprints and traces.

We're going to use the defaults for our design.

KiCad – Work Flow

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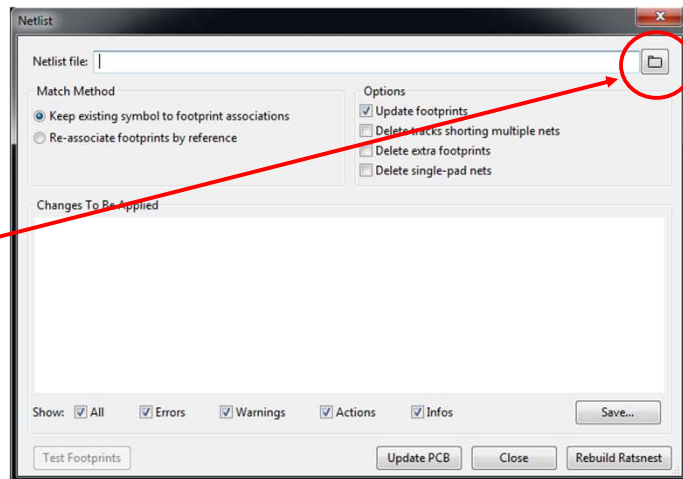
That's the overview of the tools. Let's get started on the circuit board.
We start by importing the NetList.

PCB Layout Editor

Click Load Netlist



Select File



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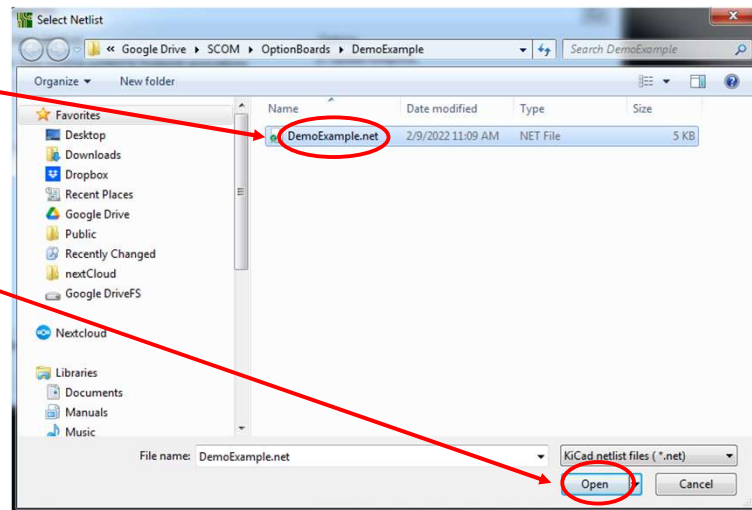
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Click the Load Netlist icon on the Top Toolbar.
The Dialog is displayed. Click the Folder icon.

PCB Layout Editor

Select File

Click Open



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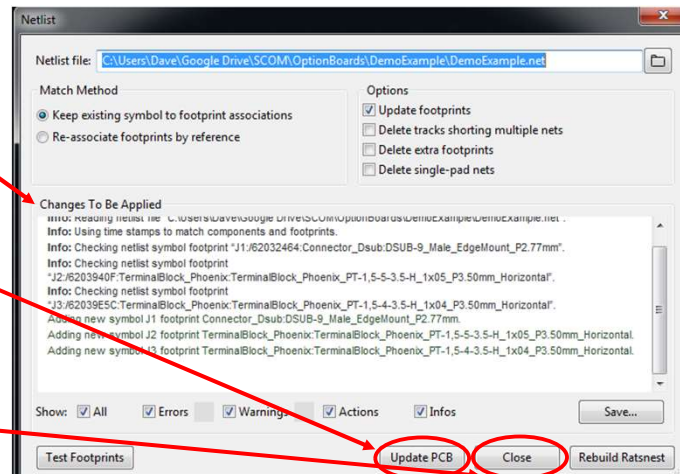
In the Open File dialog, select the Netlist File from the file list – that's the one with the .net extension, listed by default. This is the file you generated in the Schematic Editor.
Click Open

PCB Layout Editor

Load Status

Update PCB

Then Close



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The Netlist is loaded. The status generated during the load is displayed on the screen.

Review it carefully!!!

You need to resolve any errors you see. This might be a missing footprint. You'll need to go back to the schematic editor, fix the footprint, regenerate the netlist, then come back here and reload the netlist. Make sure all errors are resolved before continuing.

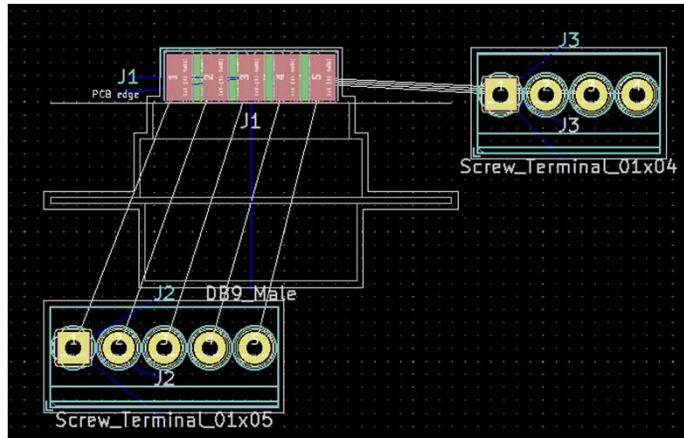
Click Update PCB, then Close.

PCB Layout Editor

Click to place the Rats
in the Drawing Area

Click, press M and
Move each
Component to
Position

R to Rotate



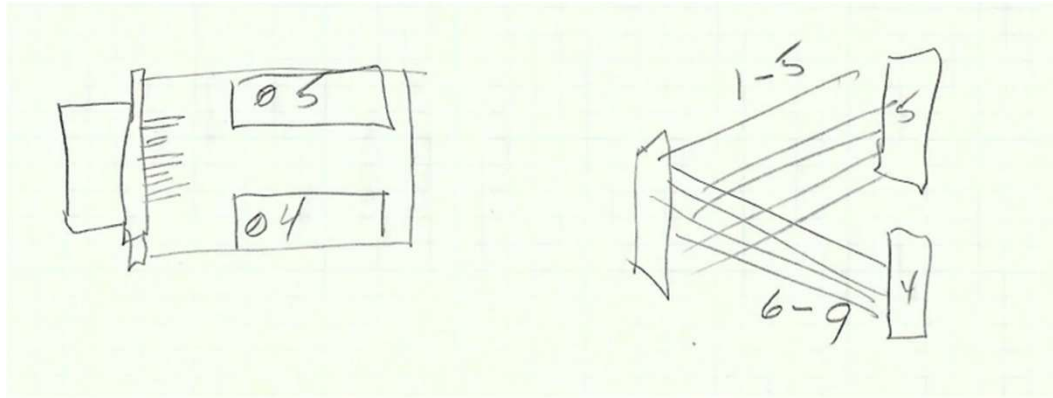
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The Netlist contains a list of the components and interconnections, but it doesn't know where you want them placed on the PCB. It's called a Rats Nest or Rats for short. On a complex board, the Rats can be very entertaining to untangle. This is why it's important to have some idea of how the board is going to be laid out. Generally, the connectors and terminal strips define the placement.

Example Project – Hand Sketch



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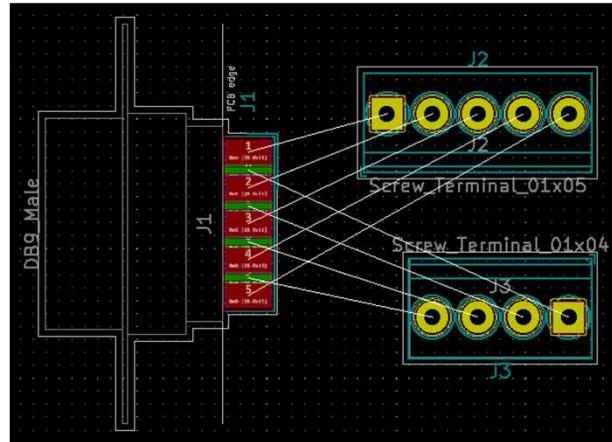
Remember the hand sketch. On the right is the wiring of the DE9 connector and the terminal strips that we took care of in the Schematic. On the left is the layout we had in mind. Let's move the components in the Rats to look like this.

PCB Layout Editor

The View is Always from the Top of the Board

Components placed

The white lines are the Air Wires. These are the Traces to be Routed.



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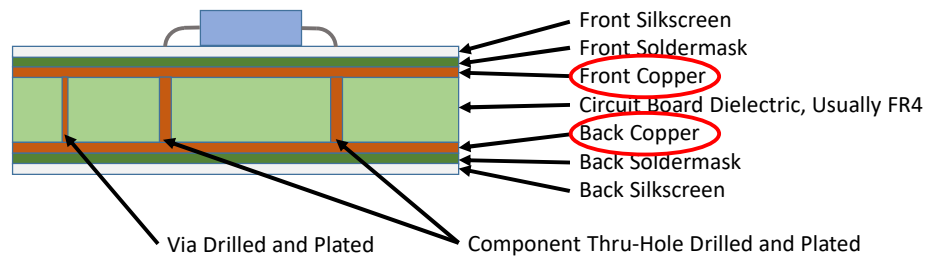
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The components have been rotated and placed about where we need them. It works like this. Click the component, press M for Move, drag to the location. Press R to rotate. In this view, we haven't drawn the edge of the board yet. Take your time with placement and get an idea of how the board will look. You can always move them again later.

Anatomy of a PCB

- Many Steps to Manufacturing a PCB
- “Gerber” Files Used in the Manufacturing Process
- KiCad Creates Gerber Files
- “Layers” Refers to the Number of Copper Layers, Always Even, Up to 30



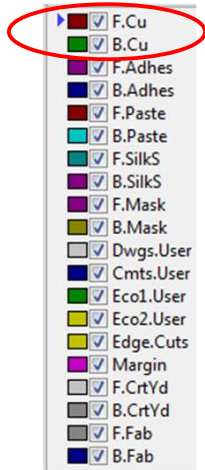
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Remember how the board is built. We’re focused right now on the Front Copper and the Back Copper.

PCB Layout Editor



Layer Manager

- Control Display of each Layer in the Drawing Area
- The Blue Arrow Defines Where Modifications Occur

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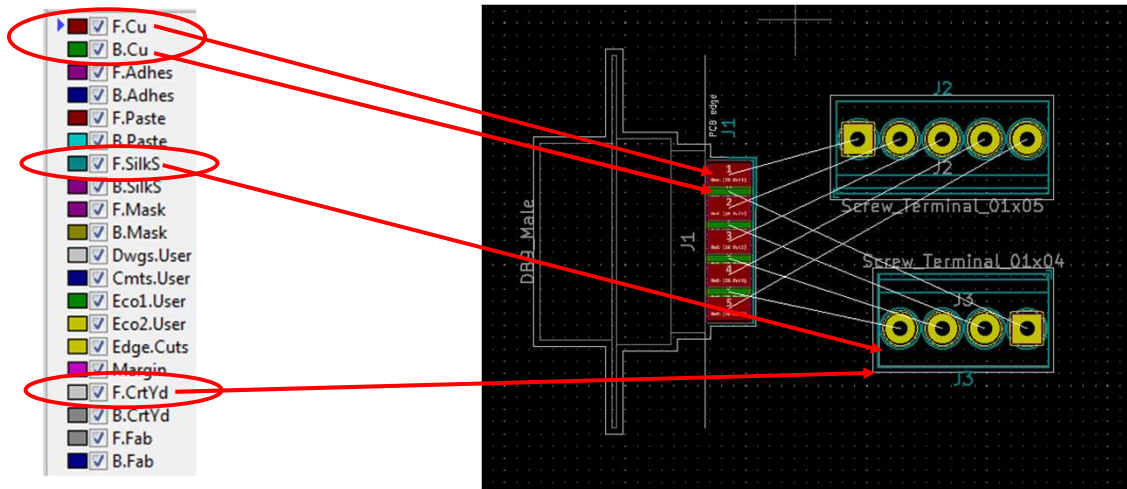
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This is where we use the Layer Manager. Notice the colors. The checkmarks enable that layer of the design to be viewed in the drawing area of the PCB Layout Editor in that color. The blue arrow selects the layer that will be affected when a modification to the design is made.

There's Front and Back Copper, Paste, SilkScreen, Mask, Edge Cuts and CourtYard. The other layers aren't important for simple designs. We're going to focus on the Copper layers for now.

PCB Layout Editor



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Here's our part footprints in the drawing area.

F.Cu is the Front Copper. B.Cu is the Back Copper. F.SilkS is the Front Silkscreen, the white printing on a circuit board.

F.CrtYd is the Front Courtyard. This is a physical boundary (in White) that the physical component could occupy. You don't want two devices in the same space. The Design Rule Check will check for no overlaps. We won't have any here because we're spread out so far.

KiCad – Work Flow

- Hand-Sketched Schematic
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 - Layer Reviews
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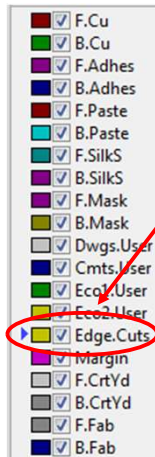
That completes the schematic.
We're now ready to lay out the circuit board.

KiCad – Work Flow

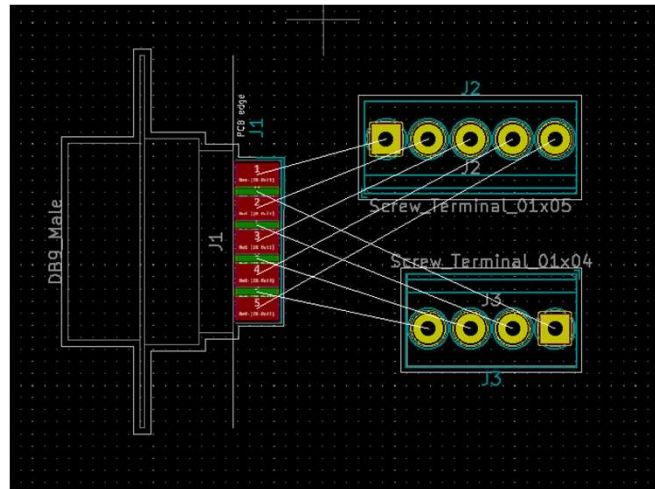
- Hand-Sketched Schematic
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That completes the schematic.
We're now ready to lay out the circuit board.

PCB Layout Editor



Select the
Edge.Cuts Layer



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Click next to the Edge.Cuts line in the Layer Manager to move the Blue Arrow there. We are going to use the Add Graphics Line tool to draw the edge of the circuit board on that layer.

Note that the color of the layer. This is the color of the line we'll be drawing on that layer.

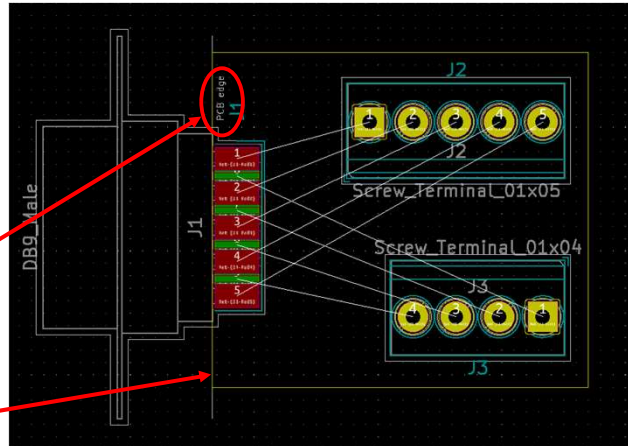
PCB Layout Editor

Click Add Graphics Lines



Note "PCB Edge"

Draw a Complete Box
Around Components



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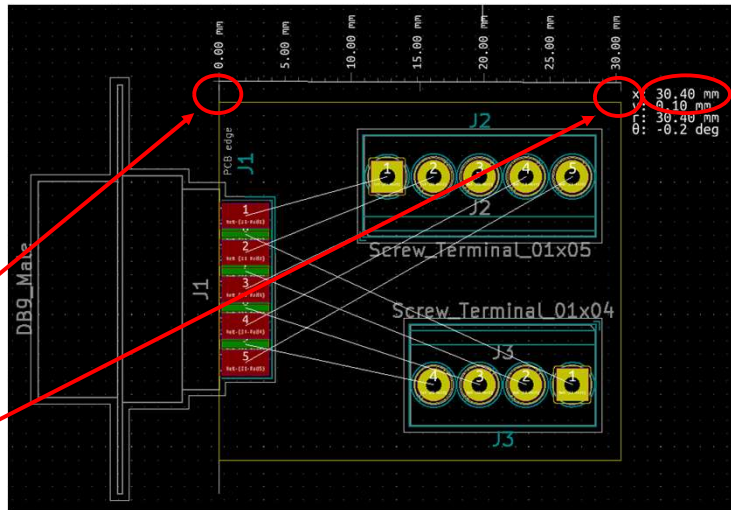
I just drew the yellow box as the edge of the circuit board. The DE9 is designed to be hanging off the edge of the board.
Notice where it says "PCB Edge". This should be where you draw the board edge for this footprint. I drew a line along the board edge then around the other components in a rectangle. Use the grid lines to guide you. Be sure to close the rectangle. Zoom in if needed to see the grid and corners.

PCB Layout Editor

Measure X. Use the Caliper Tool.



Click the Start and End of the Measurement.



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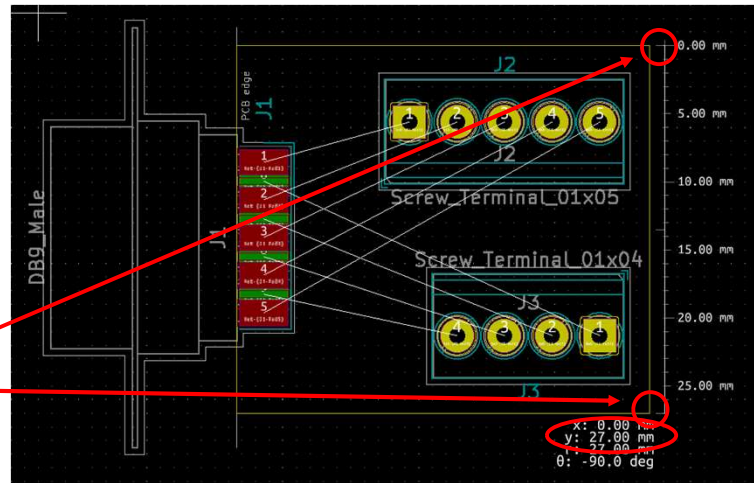
I like to measure the board size at this point. Click the Caliper Tool. Click the Start, Click the End. We see 30.40 mm in the X dimension.

PCB Layout Editor

Measure Y. Use the
Caliper Tool.



Click the Start and End
of the Measurement.



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Do the same thing in the Y dimension. We see 27 mm in the y dimension.

At JLCPCB with their \$2 special, 5 boards will cost \$2 – 40 cents each – plus \$20 for DHL to bring them here.

The quote for 25 boards is \$6 – 24 cents each – plus \$20 to ship them here.

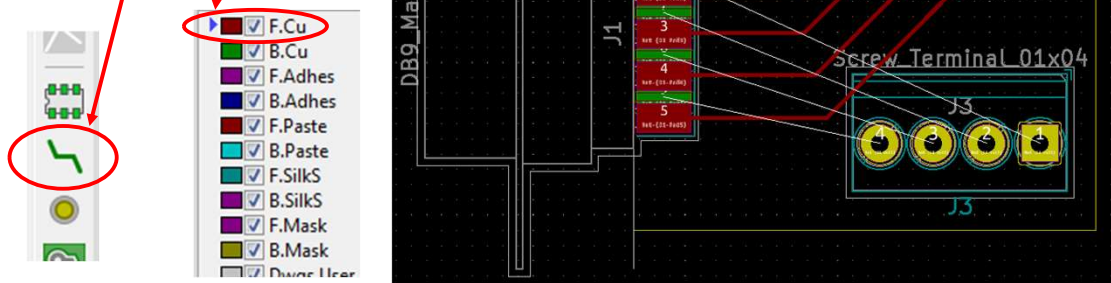
KiCad – Work Flow

- Hand-Sketched Schematic
 - Generally, circuit flows left to right
- Physical Board Size Constraints
- Mounting Method
- Create a Project
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- Upload to JLC PCB

That completes the schematic.
We're now ready to lay out the circuit board.

PCB Layout Editor

Click Route Track
Click Front Copper
Click Start and End
of Trace.



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We're ready to route the board.

Click one end of the Air Wire in the Rat that you want to create a Track for. Note how the Track is automatically routed by the tool. Click the other end to finish.

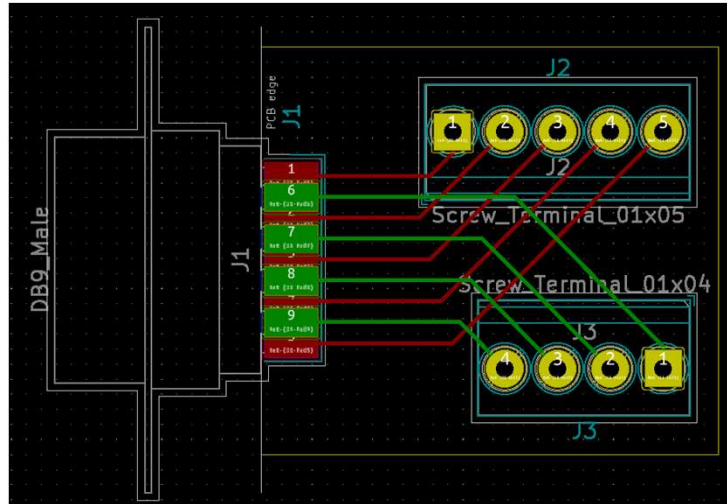
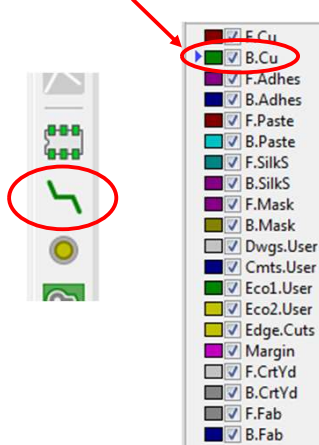
Click in the middle of the track to force the tool to make a turn and follow it your way.

This is the Front Copper side.

You can play around with the routes. You can erase the track and start over if you screw up or see a better way to route it. This is what "routing a board" is all about. It's a puzzle.

PCB Layout Editor

Now the Back



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Click to the left of the Green box for the Back Copper. Route the tracks the same way, this time in Green.

KiCad – Work Flow

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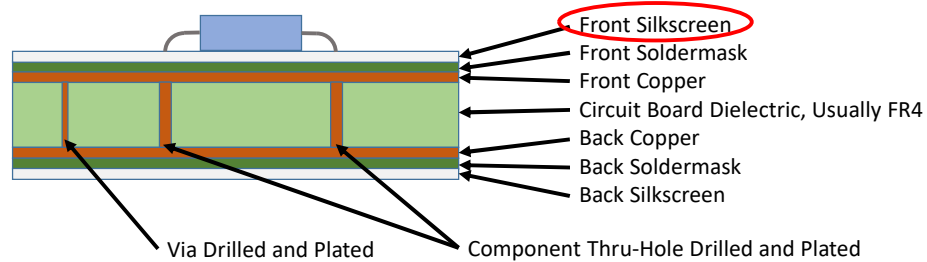
Dave Maciorowski, WA1JHK – JHK Labs

98

That completes the schematic.
We're now ready to lay out the circuit board.

Anatomy of a PCB

- Many Steps to Manufacturing a PCB
- “Gerber” Files Used in the Manufacturing Process
- KiCad Creates Gerber Files
- “Layers” Refers to the Number of Copper Layers, Always Even, Up to 30



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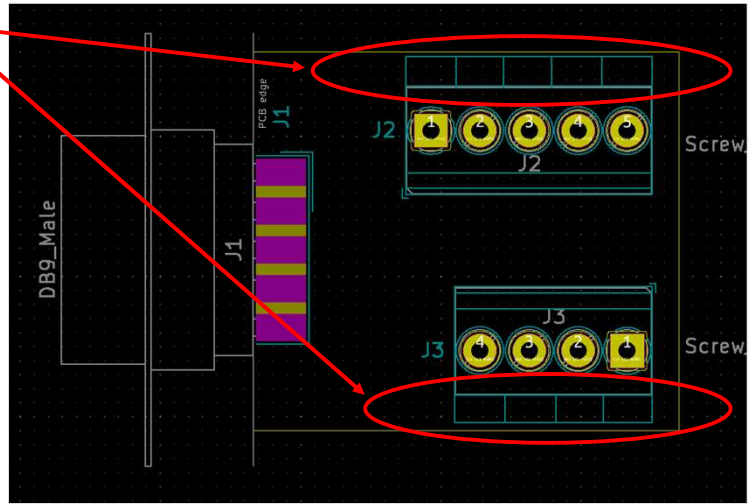
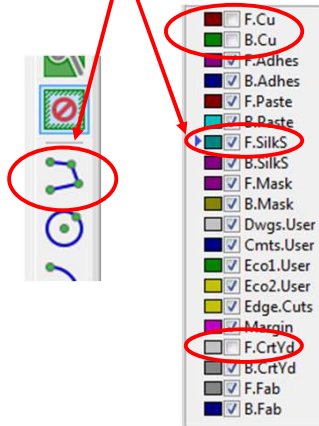
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99

Remember how the board is built. We're focused right now on the Front Copper and the Back Copper.

PCB Layout Editor

Add Graphics Line



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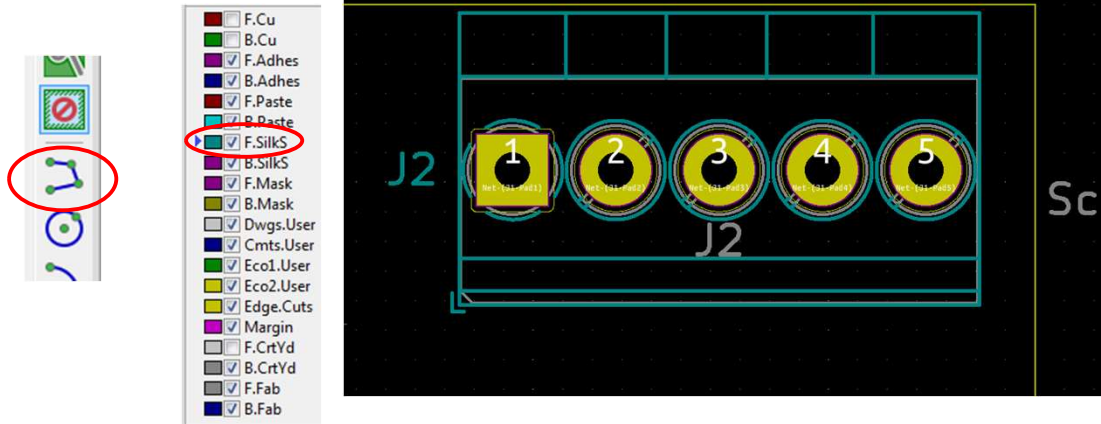
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100

I like to add some Silkscreen lines and labels to make it easier to use the finished board. I turned off (unchecked) the Front and Back Copper and the Front CourtYard to more clearly see the Silkscreen. Then I drew lines and boxes so I can number each pin.

PCB Layout Editor

Add Graphics Line



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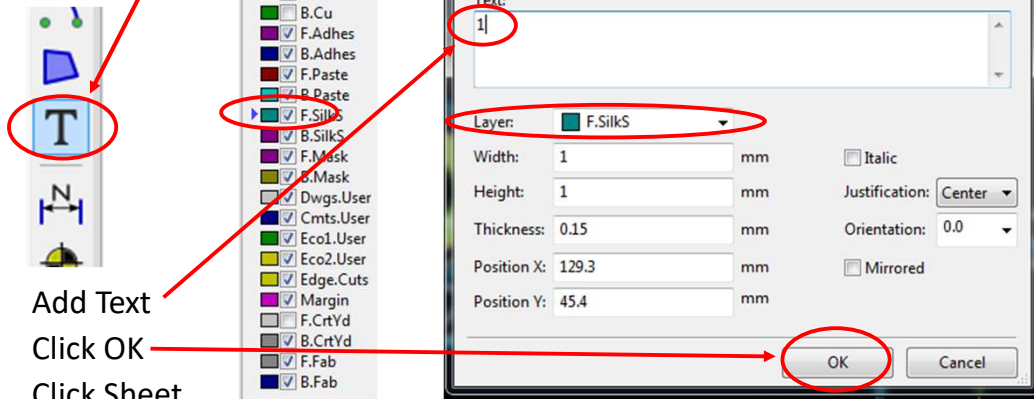
101

Here's a closeup of the lines I added. Be sure to Zoom in while drawing lines to make it easier on you and get a better result.

PCB Layout Editor

Click Add Text Icon

Click Sheet



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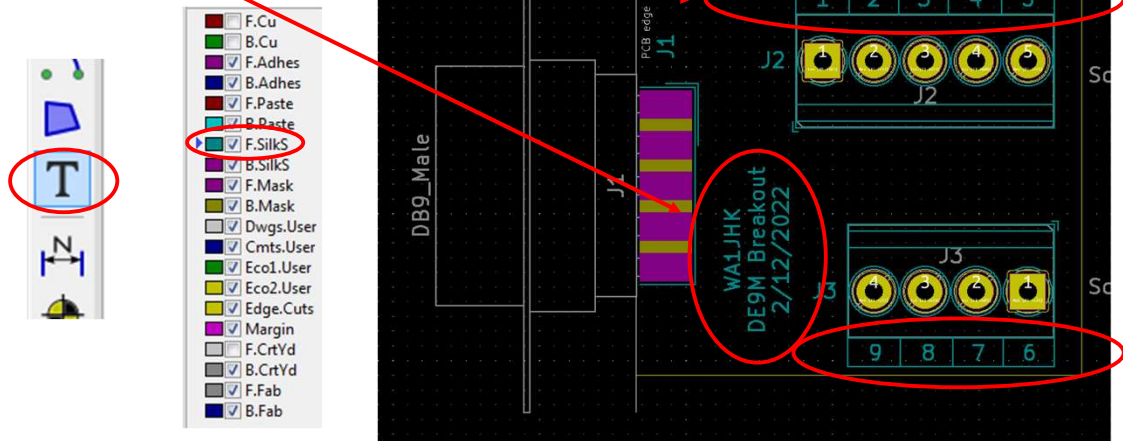
102

Now I want to add numbers for each of the terminals that represent the pin on the DE9 connector that is wired there.

Click the Add Text Icon. Click the Sheet. Fill in the dialog. Here we just add the text we want. Click OK, then position the text on the sheet.

PCB Layout Editor

Add Text



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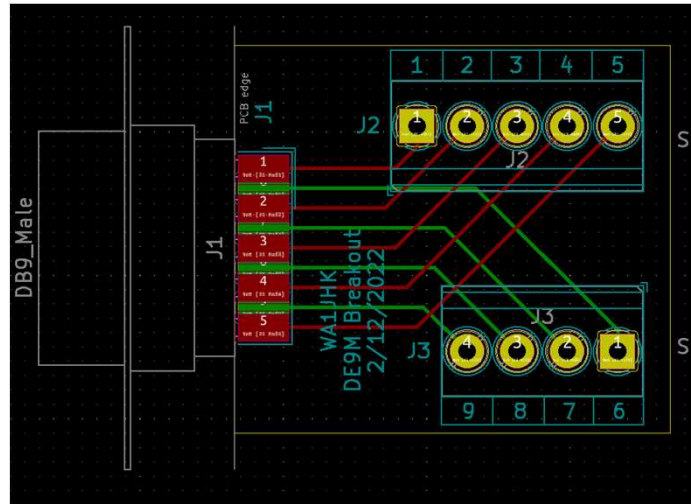
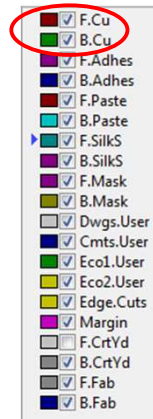
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The terminal numbers are labeled. I added text identifying what this board is.

PCB Layout Editor

Copper Layers Back
On



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Here's the finished board with the Copper Layers turned on. We have the Front and Back Copper layers, the Front Silkscreen, and the Edge Cuts that defines the board size.

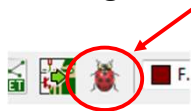
KiCad – Work Flow

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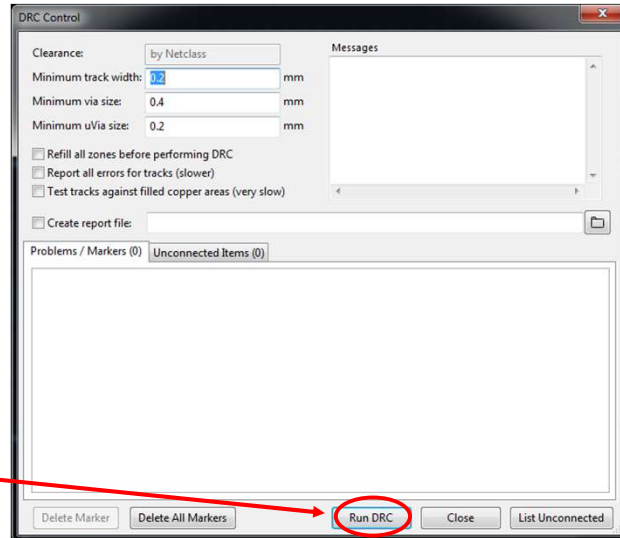
That completes the schematic.
We're now ready to lay out the circuit board.

PCB Layout Editor

Click Design Rule Check



Click Run



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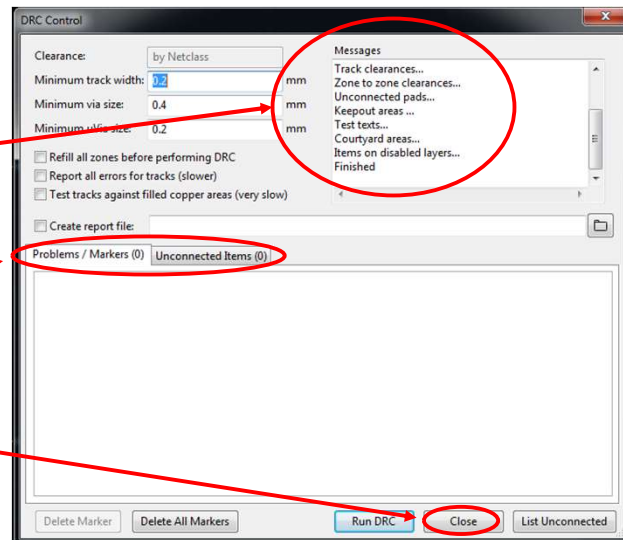
Click the Design Rule Check. This dialog is presented. Click the Run DRC button.

PCB Layout Editor

Review Messages
Look for “Finished”

Check Errors

Click Close



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Check the Messages showing DRC progress.

Check that the error counts are zero, especially Unconnected Items

Click Close.

KiCad – Work Flow

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108

That completes the schematic.
We're now ready to lay out the circuit board.

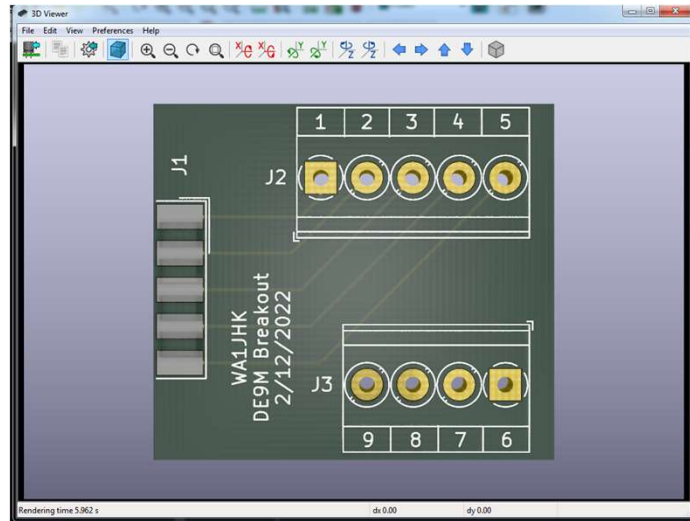
PCB Layout Editor

Press ALT-3

3D Viewer Displays in
a new window.

You can resize and
spin to any view.

Use the Toolbar or
click and drag.



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Press ALT-3 and be patient. The top of the board will be rendered. You can see what the board will look like when manufactured.

The Green is the Soldermask. The White is the Front Silkscreen. The Gray and Gold are the solder pads.

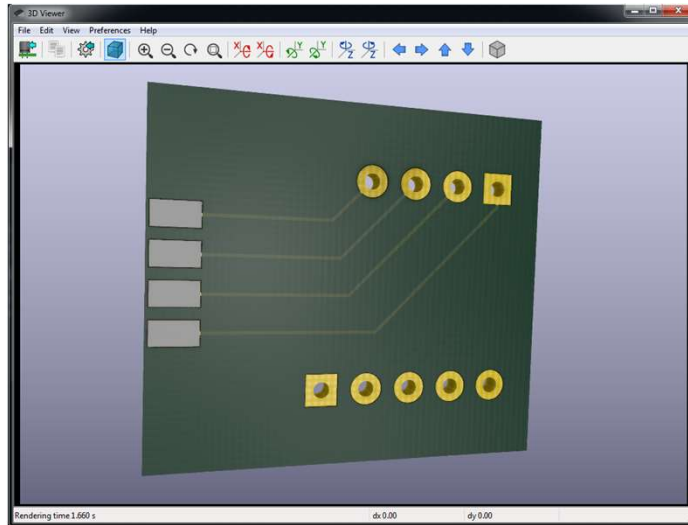
PCB Layout Editor

Press ALT-3

3D Viewer Displays in
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You can resize and
spin to any view.

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click and drag.



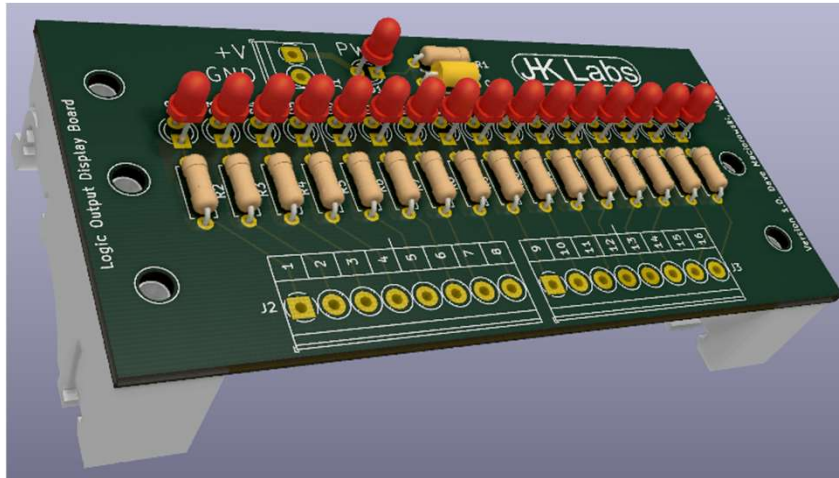
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I spun the view to look at the bottom. We didn't add Back Silkscreen, but we could have. The Green is the Soldermask. The Gray and Gold are the solder pads.

PCB Layout Editor



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Here's a board I did that has the 3D models for the resistors, LEDs, capacitor, and the DIN Rail brackets on the bottom. I need to find or create models for the terminal strips.

KiCad – Work Flow

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That completes the schematic.
We're now ready to lay out the circuit board.

PCB Layout Editor

- Generate Gerbers and Drill Files
- Manufacturers Each Have Their Own Requirements
 - JLCPCB -- <https://support.jlpcb.com/article/149-how-to-generate-gerber-and-drill-files-in-kicad>
 - OSH PARK -- <https://docs.oshpark.com/submitting-orders/preorder-checklist/>

To order boards, we need to generate Gerber and Drill Files.

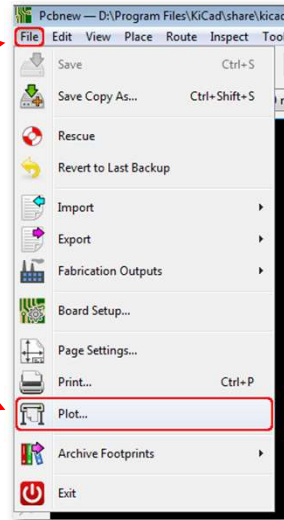
JLCPCB conveniently has specific instructions on how to do that. I'll provide an overview here.

OSHPARK will do it for you. You just send the design to them.

PCB Layout Editor

Click File

then Plot...



We're going to Plot the Gerbers. Click File, then Plot.

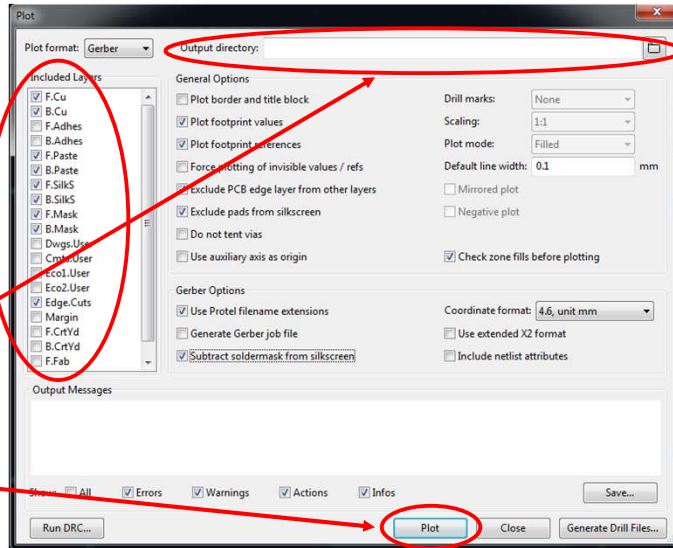
PCB Layout Editor

Included Layers Are Checked

Verify Checkboxes

Default Directory OK

Click Plot



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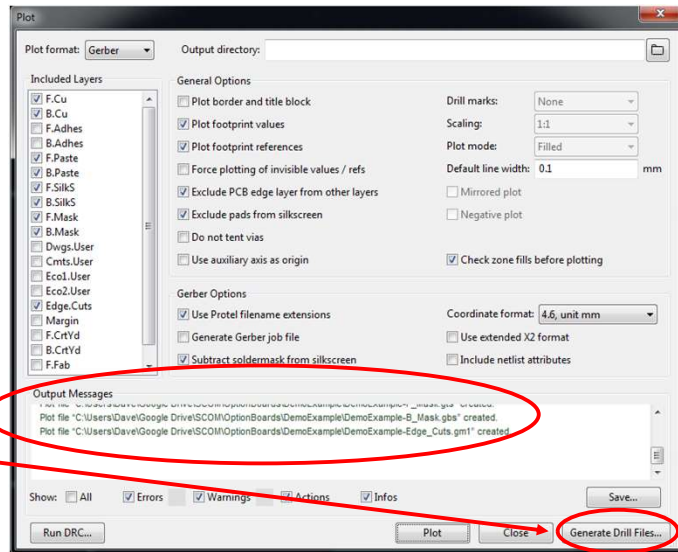
The layers we need to include to manufacture a board are the Copper, Paste, Silkscreen, and Mask Front and Back, then the Edge.Cuts for the board size.

Carefully verify the checkboxes on this dialog. BE SURE TO CHECK AGAINST THE JLC WEB SITE, TOO. The default path Output Directory is fine, though I usually create a Gerbers directory. Click Plot.

PCB Layout Editor

Output Messages Verify
Files Generated

Click Generate Drill Files



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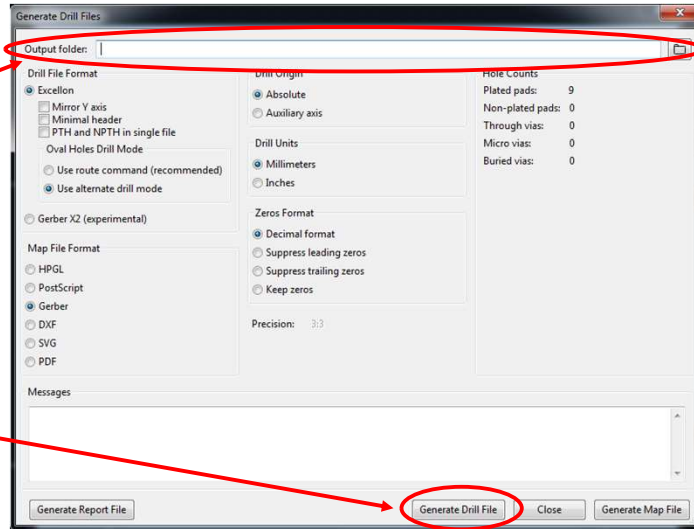
116

Verify the Output Messages are all green.
Now generate the Drill files.

PCB Layout Editor

Default Same Directory
as Gerbers

Click Generate Drill File



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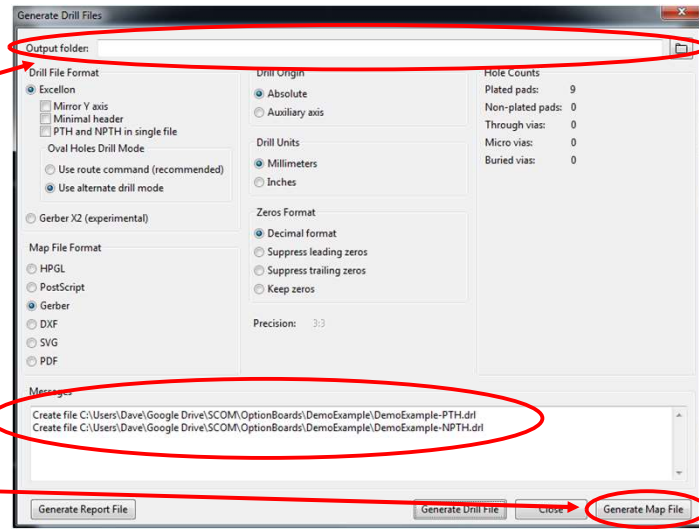
Again, default the output directory. Verify the selections in this dialog. Click Generate Drill File.

PCB Layout Editor

Default Same Directory
as Gerbers

See Messages

Click Generate Map File



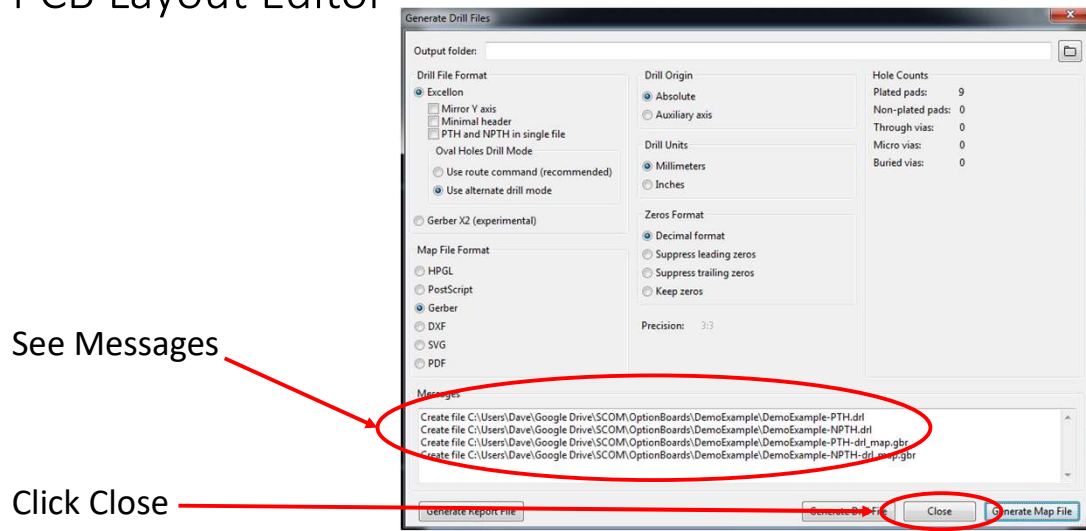
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118

The Messages show that the Drill files have been generated. Click Generate Map File.

PCB Layout Editor



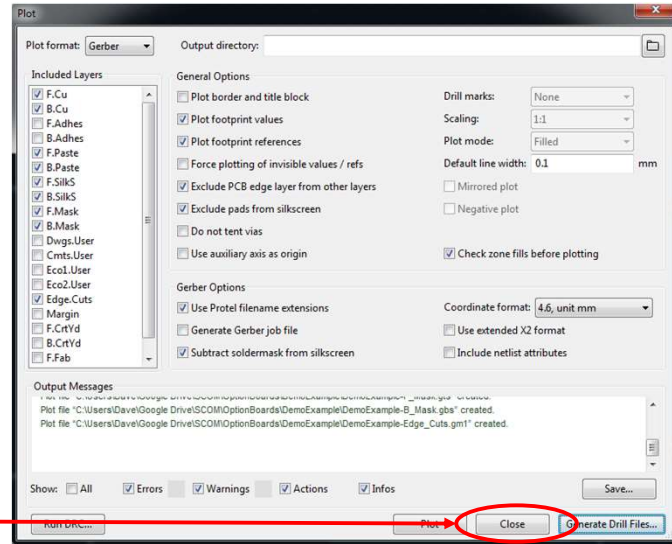
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Again, the Messages show the map files were generated. Click Close.

PCB Layout Editor



Click Close

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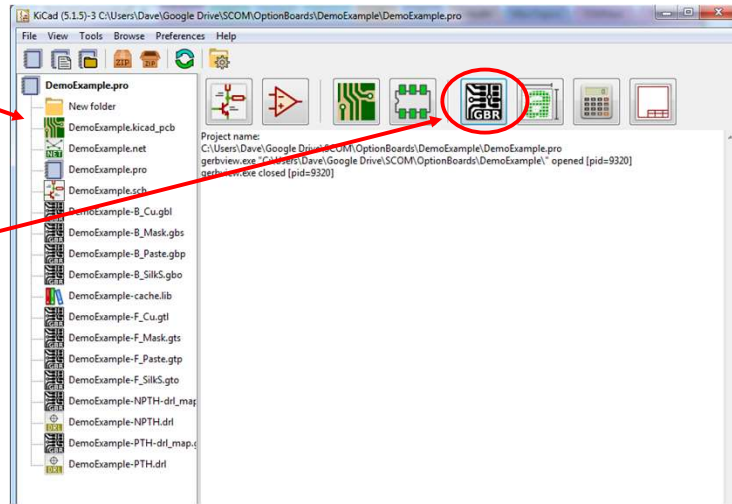
120

That brings us back to the Plot dialog. Click Close here too.

KiCad – Main

Output Files

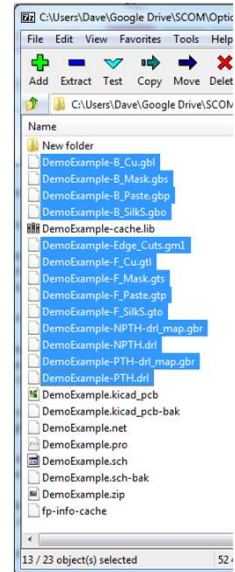
Gerber Viewer
Looks at Output
Files



Zip Gerbers and Drill

Select the Files and Zip them Up

DemoExample_Gerbers_220212.zip



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Now we need to Zip the Gerber and Drill Files. I happen to use 7zip. Zip up the Gerbers and Drill files into your .zip file.

Choose a name for your file that makes sense.

Order Your Boards!!!

Browse to Jlcpcb.com

Sign In/Create Account

Upload your .zip file



The screenshot shows the JLCPCB upload interface. A red circle highlights the 'Add gerber file' button, which has an upload icon. A red arrow points from the text 'Upload your .zip file' to this button. To the right of the button is a vertical line with 'OR' text. Further right are 'Layers' (1, 2, 4, 6), 'Dimensions' (100 x 100 mm), and 'Quantity' (5) fields. An 'Instant Quote' button is on the far right.

Review Quote.

Order!

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References

- KiCad Website
 - <https://www.kicad.org/>
- KiCad Tutorials
 - <https://www.youtube.com/c/JohnsBasement>
 - <https://www.youtube.com/c/contextualelectronics>
 - <https://learn.sparkfun.com/tutorials/pcb-basics/all>
- JLCPCB Reference
 - <https://support.jlpcb.com/article/149-how-to-generate-gerber-and-drill-files-in-kicad>
- Misc
 - https://en.wikipedia.org/wiki/Gerber_format

Questions?

THANK YOU!!!